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PAN AMERICAN SILVER CORP
Form 40-F/A
April 11, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 40-F/A
(Amendment No. 1)

REGISTRATION STATEMENT PURSUANT TO SECTION 12 OF THE
SECURITIES EXCHANGE ACT OF 1934

ANNUAL REPORT PURSUANT TO SECTION 13(a) OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2004 Commission File Number 0-13727

Pan American Silver Corp.
(Exact name of Registrant as specified in its charter)

| | | |
|--|---|---|
| British Columbia (Province or other Jurisdiction of Incorporation or Organization) | 1044 (Primary Standard Industrial Classification Code Number) | Not Applicable (I.R.S. Employer Identification No.) |
|--|---|---|

1500 - 625 Howe Street
Vancouver, British Columbia
V6C 2T6
(604) 684-1175
(Address and telephone number of Registrants' principal executive offices)

CT Corporation System
111 Eighth Avenue, 13th Floor
New York, NY 10011
(212) 894-8940
(Name, address (including zip code) and telephone number
(including area code) of agent for service in the United States)

Securities registered or to be registered pursuant to Section 12(b) of the Act.

None

Securities registered or to be registered pursuant to Section 12(g) of the Act.

Common Shares, No Par Value

Securities for which there is a reporting obligation pursuant to
Section 15(d) of the Act.

None

For annual reports, indicate by check mark the information filed
with this Form:

Annual information form Audited annual financial statements

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A. Undertaking

The Registrant undertakes to make available, in person or by telephone, representatives to respond to inquiries made by the Commission staff, and to furnish promptly, when requested to do so by the Commission staff, information relating to: the securities in relation to which the obligation to file an annual report on Form 40-F arises; or transactions in said securities.

B. Consent to Service of Process

The Registrant has previously filed with the Commission a Form F-X in connection with its Common Shares.

SIGNATURE

Pursuant to the requirements of the Exchange Act, the Registrant certifies that it meets all of the requirements for filing on Form 40-F and has duly caused this amendment to its annual report to be signed on its behalf by the undersigned, thereto duly authorized.

PAN AMERICAN SILVER CORP.

Dated: April 11, 2005

By: /s/ Robert Pirooz

By: Robert Pirooz
Title: General Counsel and Secretary

EXHIBIT INDEX

| Number | Document |
|--------|--|
| ----- | ----- |
| 1. | Consent of Deloitte & Touche LLP* |
| 31. | Certification of CEO and CFO pursuant to Section 302 of the Sarbanes-Oxley Act of 2002* |
| 32. | Certification of CEO and CFO pursuant to Section 906 of the Sarbanes-Oxley Act of 2002* |
| 33. | Certification of CEO and CFO pursuant to Section 302 of the Sarbanes-Oxley Act of 2002 regarding Amendment No. 1 to the Annual Report on Form 40-F |

*Previously filed.