

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 May 22, 2001

1

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 35
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 5/21/01
 Issue Date: 5/24/01

The date of this Pricing Supplement is May 22, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
----- 91131UBL7	----- \$11,164,000.00	----- 5.5%	----- 11/15/06
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms (including the re
----- 11/15/01 semi-annually	----- Yes	----- Yes	----- 100% semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
----- \$11,030,032.00	----- \$133,968.00	----- \$1.50	----- ABN AMRO, Inc.