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WABASH NATIONAL CORP /DE

Form 8-K

September 29, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

September 29, 2004

-----  
Date of Report (Date of earliest event reported)

Wabash National Corporation

-----  
(Exact name of registrant as specified in its charter)

Delaware

1-10883

52-1375208

-----  
(State or other  
jurisdiction  
of incorporation)

(Commission  
File No.)

(IRS Employer  
Identification No.)

1000 Sagamore Parkway South, Lafayette, Indiana 47905

-----  
(Address of principal executive offices)

(Zip Code)

(765) 771-5310

-----  
Registrant's telephone number, including area code:

Not applicable

-----  
(Former name or former address, if changed since last report)

Exhibit Index on Page 4

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01. Regulation FD Disclosure.

On September 29, 2004, Wabash National Corporation amended its Loan and Security Agreement attached hereto as Exhibit 10.20 and incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

WABASH NATIONAL CORPORATION

Date: September 29, 2004

By: /s/ Robert J. Smith

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Robert J. Smith  
Vice President and Controller

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EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
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10.20	Wabash National Corporation Waiver and Amendment No. 4 to Loan and Security Agreement dated September 29, 2004

