

VERITAS SOFTWARE CORP /DE/

Form 425

May 31, 2005

**Table of Contents**

Filing pursuant to Rule 425 under the Securities Act of 1933, as amended, and deemed filed pursuant to Rule 14a-6 under the Securities Exchange Act of 1934, as amended

Filer: VERITAS Software Corporation  
Subject Company: VERITAS Software Corporation  
Commission File No. of Subject Company: 000-26247

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 31, 2005**

**VERITAS Software Corporation**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation)

**000-26247**  
(Commission  
File Number)

**77-0507675**  
(IRS Employer  
Identification No.)

**350 Ellis Street, Mountain View, California**  
(Address of principal executive offices)

**94043**  
(Zip Code)

Registrant's telephone number, including area code (650) 527-8000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**TABLE OF CONTENTS**

ITEM 7.01: REGULATION FD DISCLOSURE

ITEM 9.01: FINANCIAL STATEMENTS AND EXHIBITS

SIGNATURE

EXHIBIT INDEX

---

**Table of Contents**

**ITEM 7.01: REGULATION FD DISCLOSURE**

Between May 31 and June 3, 2005, executives of Symantec Corporation ( Symantec ) and VERITAS Software Corporation ( VERITAS ) intend to give a series of presentations to investors regarding the proposed merger of the two companies. In addition to merger-related information, the Symantec and VERITAS executives each intend to reaffirm previous guidance for each company s current fiscal quarter. The slides that will accompany these presentations are attached hereto as Exhibit 99.01.

**ITEM 9.01: FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits.

The following exhibit is furnished herewith:

**Exhibit**

<b>No.</b>	<b>Description</b>
99.01	Slides to be used in a series of joint investor presentations by Symantec and VERITAS executives between May 31 and June 3, 2005 (solely furnished and not filed herewith pursuant to Item 7.01).

---

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**VERITAS Software Corporation**

/s/ John Brigden  
John Brigden  
Senior Vice President,  
General Counsel and Secretary

Date: May 31, 2005

**Table of Contents**

**EXHIBIT INDEX**

**Exhibit**

**No.**

**Description**

99.01	Slides to be used in a series of joint investor presentations by Symantec and VERITAS executives between May 31 and June 3, 2005 (solely furnished and not filed herewith pursuant to Item 7.01).
-------	---

---

**Table of Contents**

**Exhibit 99.01**

---



**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---



**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---



**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**