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American Reprographics CO Form POS AM March 10, 2005

As filed with the Securities and Exchange Commission on March 10, 2005

Registration No. 333-119788

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 1 to

Form S-1

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

AMERICAN REPROGRAPHICS COMPANY

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or other jurisdiction of incorporation or organization)

7334

(Primary Standard Industrial Classification Code Number)

20-1700361

(I.R.S. Employer Identification Number)

700 North Central Avenue, Suite 550 Glendale, CA 91203 (818) 500-0225

(Address, including zip code, and telephone number, including area code, of registrant s principal executive offices)

Sathiyamurthy Chandramohan Chief Executive Officer American Reprographics Company 700 North Central Avenue, Suite 550 Glendale, CA 91203 (818) 500-0225

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Teresa V. Pahl Hanson, Bridgett, Marcus, Vlahos & Rudy, LLP Brett E. Cooper
Orrick, Herrington & Sutcliff
LLP

Frank H. Golay, Jr. Sullivan & Cromwell LLP 1888 Century Park East Edgar Filing: American Reprographics CO - Form POS AM

333 Market Street, Suite 2100 San Francisco, CA 94105 (415) 777-3200 The Orrick Building 405 Howard Street San Francisco, CA 94105 (415) 773-5700

21st Floor Los Angeles, CA 90067 (310) 712-6600

EXPLANATORY NOTE

This Post-Effective Amendment No. 1 amends the Registration Statement on Form S-1 (Registration No. 333-119788) (the Registration Statement) on which American Reprographics Company (the Registrant) registered 15,352,500 shares of Common Stock (the Shares) to be offered and sold by the Registrant and the Selling Shareholders pursuant to an underwritten public offering.

The Securities and Exchange Commission declared the Registration Statement effective on February 3, 2005 and, on February 9, 2005 and March 2, 2005, the Registrant issued and sold and the Selling Shareholders sold an aggregate of 15,035,300 of the Shares. As of the date hereof, 317,200 of the Shares covered by the Registration Statement remain unissued. This Post-Effective Amendment is being filed to deregister these 317,200 unissued Shares. Registrant has terminated the offering under the Registration Statement, has no further plans to issue any of the remaining Shares pursuant to the Registration Statement and desires that the Registration Statement no longer be considered effective.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Glendale, State of California on March 10, 2005.

AMERICAN REPROGRAPHICS COMPANY

By: /s/ SATHIYAMURTHY CHANDRAMOHAN Sathiyamurthy Chandramohan Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

Signature	Title	Date
/s/ SATHIYAMURTHY CHANDRAMOHAN	Chief Executive Officer; Chairman of the Board of Directors (Principal Executive Officer)	March 10, 2005
Sathiyamurthy Chandramohan		
*	President; Chief Operating Officer; Director	March 10, 2005
Kumarakulasingam Suriyakumar		
*	Chief Financial Officer; Secretary (Principal Financial Officer and Principal Accounting Officer)	March 10, 2005
Mark W. Legg		
*	Director	March 10, 2005
Andrew W. Code		
*	Director –	March 10, 2005
Thomas J. Formolo		
*	Director	March 10, 2005
Manuel Perez de la Mesa	-	
*	Director	March 10, 2005
Edward D. Horowitz	•	

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/s/ MARK W. MEALY

Director

March 10, 2005

Mark W. Mealy

*By: /s/ SATHIYAMURTHY CHANDRAMOHAN

Sathiyamurthy Chandramohan Attorney-in-Fact