

ESSA Bancorp, Inc.
Form 8-K
November 04, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 4, 2015

ESSA Bancorp, Inc.
(Exact Name of Registrant as Specified in its Charter)

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| Pennsylvania (State or Other Jurisdiction of Incorporation) | 001-33384 (Commission File No.) | 20-8023072 (I.R.S. Employer Identification No.) |
|---|------------------------------------|---|

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|--|---------------------|
| 200 Palmer Street, Stroudsburg, Pennsylvania (Address of Principal Executive Offices) | 18360 (Zip Code) |
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Registrant's telephone number, including area code: (570) 421-0531

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On November 4, 2015, ESSA Bancorp, Inc. (“ESSA Bancorp”), the holding company for ESSA Bank & Trust, announced that all required approvals have been obtained to complete its acquisition of Eagle National Bancorp, Inc. and its wholly-owned subsidiary, Eagle National Bank. The transaction is expected to close on or about December 4, 2015, subject to the satisfaction of customary closing conditions.

A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

- (a) Financial Statements of Businesses Acquired. Not applicable.
- (b) Pro Forma Financial Information. Not applicable.
- (c) Shell Company Transactions. Not applicable.

(d) Exhibits.

| Exhibit No. | Description |
|-------------|-------------|
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| 99.1 | Press release issued by ESSA Bancorp on November 4, 2015 announcing the receipt of required approvals to acquire Eagle National Bancorp, Inc. |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ESSA BANCORP, INC.

DATE: November 4, 2015

B y : / s / G a r y S .
Olson
Gary S. Olson, President and
Chief Executive Officer