

Edgar Filing: INFORTE CORP - Form SC TO-I/A

INFORTE CORP
Form SC TO-I/A
February 24, 2005

United States
Securities and Exchange Commission
Washington, DC 20549

AMENDMENT NO. 1 TO
SCHEDULE TO

Tender Offer Statement
Under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934

Inforte Corp.
(Name of Subject Company (Issuer) and Filing Person (Offeror))

Options to Purchase Common Stock, par value \$0.001 per share
(Title of Class of Securities)

45677R 10 7
(CUSIP Number of Class of Securities)
(Underlying Common Stock)

Nick Heyes
Chief Financial Officer
Inforte Corp.
Suite 3400
150 North Michigan Avenue
Chicago, IL 60601
Telephone: (312) 540-0900
(Name, Address, and Telephone Numbers of Person Authorized to Receive Notices
and Communications on Behalf of filing persons)

Copy to:

Edwin D. Mason
Foley & Lardner LLP
Suite 2800
321 North Clark Street
Chicago, IL 60610
Telephone: (312) 832-5132

Calculation of Filing Fee

| Transaction Valuation* | Amount of Filing Fee |
|------------------------|----------------------|
| \$2,946,841.99 | \$346.84 |

*Calculated for purposes of determining the filing fee. This amount assumes that the options to purchase shares of Inforte Corp. common stock eligible for exchange pursuant to this offer have an aggregate value of approximately \$2,946,842 and that all eligible options will be exchanged pursuant to this offer. The aggregate value of such eligible options was calculated using the Black-Scholes option pricing model. The amount of the filing fee, calculated in accordance with Rule 0-11 of the Securities Exchange Act of 1934, as amended, equals \$117.70 per each \$1.0 million of the value of the transaction..

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Check box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

| | |
|---------------------------|------------------|
| Amount Previously Paid: | \$346.84 |
| Form or Registration No.: | Schedule TO |
| Filing Party: | Inforte Corp. |
| Date Filed: | February 9, 2005 |

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

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This Amendment No. 1 amends the Schedule TO filed with the Securities and Exchange Commission on February 9, 2005 by Inforte Corp., a Delaware corporation ("Inforte" or the "Company"), relating to an offer (the "Offer") by the Company to certain of its current employees to exchange certain options (the "Options") to purchase Inforte common stock (the "Common Stock") that were issued under Inforte's Amended and Restated 1997 Incentive Compensation Plan, for either cash or restricted stock, upon the terms and subject to the conditions set forth in the Offer to Exchange Stock Options for Cash or Restricted Stock (the "Offer to Exchange"), the related letters and individualized spreadsheets and election forms previously filed as exhibits to the Schedule TO as Exhibits (a)(1) thru (a)(6). Except as amended hereby, all of the terms of the Offer and all disclosures set forth in the Schedule TO and the Offer to Exchange remain unchanged.

Item 4. Terms of the Transaction

Item 4(a) of the Schedule TO is hereby amended to include the information set forth under the sections entitled "Conditions of the Offer," "Extension of Offer; Termination and Amendment," and "Accounting Treatment of the Transaction" in the First Supplement to Offer to Exchange Stock Options for Cash or Restricted Stock, dated February 24, 2005 (the "First Supplement").

Item 10. Financial Statements

Item 10(a) of the Schedule TO is hereby amended to include the information set forth under "Selected Financial Data" in the First Supplement.

Item 12. Exhibits

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Item 12 (a) of the Schedule TO is hereby amended and restated as follows:

- 99(a) (1) Offer to Exchange, dated February 9, 2005*
- (2) Form of Letter Individualized Spreadsheet*
- (3) Form of Letter and Individualized Spreadsheet for Certain Executive Committee Members*
- (4) Election Form for California, Texas and Wisconsin*
- (5) Election Form for Jurisdictions other than California, Texas and Wisconsin*
- (6) Offer to Exchange Introductory Letter to Eligible Employee Stock Option Holders*
- (7) First Supplement to Offer to Exchange Stock Options for Cash or Restricted Stock, dated February 24, 2005
- (8) Email Notice to Employees regarding Filing of Amendment to Schedule TO and Supplement to Offer to Exchange

*Previously filed

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SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Amendment No. 1 to Schedule TO is true, correct and complete.

INFORTE CORP.

By: /s/ Nick Heyes

Nick Heyes
Chief Financial Officer

Date: February 24, 2005

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INDEX TO EXHIBITS

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| Exhibit Number ----- | Description ----- |
|-------------------------|--|
| 99(a) (1) | Offer to Exchange, dated February 9, 2005* |
| 99(a) (2) | Form of Letter and Individualized Spreadsheet* |
| 99(a) (3) | Form of Letter and Individualized Spreadsheet for Certain Executive Committee Members* |
| 99(a) (4) | Election Form for California, Texas and Wisconsin* |
| 99(a) (5) | Election Form for Jurisdictions other than California, Texas and Wisconsin* |
| 99(a) (6) | Offer to Exchange Introductory Letter to Eligible Employee Stock Option Holders* |
| 99(a) (7) | First Supplement to Offer to Exchange Stock Options for Cash or Restricted Stock, dated February 24, 2005 |
| 99(a) (8) | Email Notice to Employees regarding Filing of Amendment to Schedule TO and Supplement to Offer to Exchange |

*Previously filed