

Edgar Filing: MUELLER INDUSTRIES INC - Form 8-K

MUELLER INDUSTRIES INC
Form 8-K
April 17, 2006

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 12, 2006

MUELLER INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| Delaware ----- (State or other jurisdiction of incorporation) | 1-6770 ----- (Commission File Number) | 25-0790410 ----- (IRS Employer Identification No.) |
| 8285 Tournament Drive Suite 150 Memphis, Tennessee ----- (Address of principal executive offices) | | 38125 ----- Zip Code |

Registrant's telephone number, including area code: (901) 753-3200

Registrant's Former Name or Address, if changed since last report: N/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01 Entry into a Material Definitive Agreement.

On April 12, 2006, Mueller Industries, Inc. entered into the Second Amendment to Credit Agreement among the Registrant (as Borrower) and LaSalle Bank Midwest National Association, formerly known as Standard Federal Bank N.A., and other banking institutions and LaSalle Bank Midwest National Association (as Agent).

This amendment increases the availability of Letters of Credit from \$15,000,000 to \$20,000,000. There is no material relationship between the Registrant and any of the parties to the credit agreement other than in respect to the credit agreement and other routine commercial banking services. A copy of the amendment is attached as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Second Amendment to Credit Agreement, dated April 12, 2006.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MUELLER INDUSTRIES, INC.

Dated: April 17, 2006

By: /s/ Kent A. McKee

Name: Kent A. McKee

Title: Executive Vice President and
Chief Financial Officer

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Exhibit Index

| Exhibit No. ----- | Description ----- |
|----------------------|---|
| 99.1 | Second Amendment to Credit Agreement, dated April 12, 2006. |