

FINJAN HOLDINGS, INC.
Form 8-K
August 20, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): August 18, 2015

FINJAN HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---------------------------------------------------------------|------------------------------------------|----------------------------------------------------|
| Delaware (State or other jurisdiction of incorporation) | 000-33304 (Commission File Number) | 20-4075963 (IRS Employer Identification No.) |
|---------------------------------------------------------------|------------------------------------------|----------------------------------------------------|

| | |
|---------------------------------------------------------------------------------------------------|---------------------|
| 2000 University Avenue, Suite 600, East Palo Alto, CA (Address of principal executive offices) | 94303 (Zip Code) |
|---------------------------------------------------------------------------------------------------|---------------------|

Registrant's telephone number, including area code: 650-282-3228

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

On August 18, 2015, Finjan Holdings, Inc. (the “Company”) issued a press release announcing that the Company would be presenting at the Rodman & Renshaw 17th Annual Global Investment Conference taking place from September 8-10, 2015 at the St. Regis Hotel in New York, New York.

A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

A copy of material that will be used by the Company in the presentation at the Rodman & Renshaw conference and from time to time, in whole or in part, and possibly with modifications, in connection with presentations to investors, analysts and others thereafter is attached to this Current Report on Form 8-K as Exhibit 99.2. These materials are dated as of August 19, 2015, and the Company disclaims any obligation to correct or update these materials in the future.

By filing this Current Report on Form 8-K and furnishing the information contained herein, the Company makes no admission as to the materiality of any information in this report.

In accordance with General Instruction B.2 of this Current Report on Form 8-K, the information presented in Item 7.01 of this Current Report on Form 8-K (including the exhibits hereto) shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, unless the Company specifically states that the information is to be considered “filed” under the Exchange Act or incorporates it by reference into a filing under the Securities Act of 1933, as amended, or the Exchange Act.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

| Exhibit No. | Description |
|-------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Press Release, dated August 18, 2015, entitled “Finjan to Present at the Rodman & Renshaw 17 th Annual Global Investment Conference.” |
| 99.2 | Investor Presentation Materials, dated August 19, 2015. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FINJAN HOLDINGS, INC.

Date: August 20, 2015

By: /s/ Philip Hartstein
Philip Hartstein
President & Chief Executive Officer