Edgar Filing: GENERAL DYNAMICS CORP - Form 4

GENERAL DYNAMICS CORP

Form 4

Common Stock,

\$1.00 par value

February 12, 2008

| FORM 4 Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). See Instruction 1(b). Check this box Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 | | | | | | | | OMB Number: Expires: Estimated a burden hou response | | |
|---|---|--------------|-------|--|--|--|--------|---|--|---|
| (Print or Type Respo 1. Name and Addres JOULWAN GEO | 2. Issuer Name and Ticker or Trading Symbol GENERAL DYNAMICS CORP [GD] | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
| | | | | | _X_ Director Officer (give below) | e title 10% Owner Other (specify below) | | | | |
| (Street) 4. If Amendment, Date Original Filed(Month/Day/Year) FALLS CHURCH, VA 22042 | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| (City) | (State) | Zip) | Table | I - Non-De | erivative S | ecuritie | es Acq | uired, Disposed of | , or Beneficial | ly Owned |
| | Fransaction Date onth/Day/Year) | Executio any | | 3. Transactio Code (Instr. 8) | 4. Securit onAcquired Disposed (Instr. 3, 4 | (A) or of (D) 4 and 5) (A) or | | Securities Beneficially Owned | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Stock, \$1.00 par value | | | | | | | | 11,211 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

by Wife

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transacti Code (Instr. 8) | TransactionDerivative Code Securities | | | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | { } { } { } { } { } { } { } { } { } { } |
|---|---|---|---|---------------------------------------|---------------------------------------|-----|---------------------|--------------------|---|----------------------------------|---|
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Phantom Stock | \$ 0 (1) | 02/08/2008 | | A | 19.7747 | | (2) | (2) | Common Stock | 19.7747 | |

Reporting Owners

| Reporting Owner Name / Address | Keiationsnips | | | | | |
|--------------------------------|---------------|-----------|---------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |

JOULWAN GEORGE A C/O GENERAL DYNAMICS CORPORATION 2941 FAIRVIEW PARK DRIVE FALLS CHURCH, VA 22042

X

Signatures

Julie P. Aslaksen, by power of attorney 02/12/2008

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Converts to common stock on a one-for-one basis.
- (2) Phantom stock units in lieu of accrued pension benefit, payable at reporting person's retirement.

Remarks:

Reporting person also has 19,730 stock options, as previously reported.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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