

BANK OF MONTREAL /CAN/  
Form 6-K  
October 14, 2014

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16**

**of the Securities Exchange Act of 1934**

**For the month of: October, 2014**

**Commission File Number: 001-13354**

**BANK OF MONTREAL**

**(Name of Registrant)**

100 King Street West

1 First Canadian Place

Toronto, Ontario

Canada, M5X 1A1

*(Executive Offices)*

129 rue Saint-Jacques

Montreal, Quebec

Canada, H2Y 1L6

*(Head Office)*

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes  No

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If  Yes  is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_\_ .

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BANK OF MONTREAL**

By: /s/ Thomas E. Flynn  
Name: Thomas E. Flynn  
Title: Chief Financial Officer

**Date:** October 10, 2014

By: /s/ Barbara M. Muir  
Name: Barbara M. Muir  
Title: Senior Vice-President, Deputy General Counsel,  
Corporate Affairs and Corporate Secretary

**EXHIBIT INDEX**

| Exhibit     | Description of Exhibit               |
|-------------|--------------------------------------|
| <b>99.1</b> | Code of Conduct and Business Ethics. |