

Digital Music Group, Inc.
Form 8-K
November 14, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 13, 2007

DIGITAL MUSIC GROUP, INC.

(Exact name of registrant specified in its charter)

Delaware
(State or other jurisdiction

000-51761
(Commission File Number)

20-3365526
(I.R.S. Employer

of incorporation)

Identification No.)

100 Park Avenue, 17th Floor, New York, NY
(Address of principal executive offices)

10017
(Zip Code)

Registrant's telephone, including area code: (212) 201-9280

2151 River Plaza Drive, Suite 200, Sacramento, California, 95833

(Former name and former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On November 13, 2007, Digital Music Group, Inc. (DMGI) issued a press release related to the consummation of the previously-announced merger of a subsidiary of DMGI with and into The Orchard Enterprises, Inc. and associated matters. A copy of the press release is filed as exhibit 99.1 hereto and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press Release dated November 13, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIGITAL MUSIC GROUP, INC.

Date: November 13, 2007

By: /s/ GREG SCHOLL
Name: Greg Scholl
Title: Chief Executive Officer

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EXHIBIT INDEX

Exhibit

| Number | Document Description |
|---------------|---------------------------------------|
| 99.1 | Press Release dated November 13, 2007 |