

LIGHTPATH TECHNOLOGIES INC  
Form 8-K  
July 12, 2006

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

July 12, 2006

Date of Report (Date of earliest event reported)

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**LIGHTPATH TECHNOLOGIES, INC.**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction of incorporation  
or organization)

**000-27548**  
(Commission File Number)

**86-0708398**  
(I.R.S. Employer

Identification Number)

**2603 Challenger Tech Court, Suite 100**

**Orlando, Florida 32826**

(Address of principal executive offices, including zip code)

**(407) 382-4003**

(Registrant's telephone number, including area code)

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## Edgar Filing: LIGHTPATH TECHNOLOGIES INC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operations and Financial Condition**

The Registrant issued a Press Release on July 12, 2006, reporting preliminary financial comments for the fiscal fourth quarter and year ended June 30, 2006, and announcing an audio webcast to be held on August 30, 2006. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

**Item 9.01 Financial Statements and Exhibits.**

| <b>Exhibit</b> | <b>Description</b>                                     |
|----------------|--|
| 99.1           | Press release dated July 12, 2006 (furnished herewith) |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LightPath Technologies, Inc.  
(Registrant)

Date: July 12, 2006

/s/ Dorothy M. Cipolla  
Dorothy M. Cipolla, Chief Financial Officer

**Exhibit Index**

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| EX-99.1            | LightPath projects Fiscal 2006 and Fourth Quarter Comments |