## Edgar Filing: GENERAL DYNAMICS CORP - Form 4

GENERAL D Form 4 August 14, 20	OYNAMICS CO	RP								
FORM	Л								PPROVAL	
	■ UNITED	STATES		RITIES A Ashington			E COMMISSIO	N OMB Number:	3235-0287	
Check this if no longe	<b></b>			C				Expires:	January 31, 2005	
subject to Section 16 Form 4 or	5. SIAIEN	AENT OI	F CHAI		BENEF RITIES	ICIAL O	WNERSHIP OF	Estimated burden hou response	average Irs per	
Form 5 obligation may contin <i>See</i> Instruct 1(b).	s Section 17(	a) of the l	Public U	Jtility Hol	lding Coi		nge Act of 1934, of 1935 or Secti 1940			
(Print or Type R	esponses)									
1. Name and Address of Reporting Person <u>*</u> CROWN JAMES S			2. Issuer Name <b>and</b> Ticker or Trading Symbol GENERAL DYNAMICS CORP				5. Relationship of Reporting Person(s) to Issuer			
			[GD]	KAL D I I		CORI	(Che	eck all applicabl	e)	
(Last)	(First) (A	Middle)		of Earliest T Day/Year)	ransaction		X Director Officer (giv below)		6 Owner er (specify	
222 N LASA 2000	LLE STREET,	STE	08/10/2	2007			below)	below)		
CHICAGO	(Street)			endment, D onth/Day/Yea	-	al	6. Individual or Applicable Line) _X_ Form filed by Form filed by		erson	
CHICAGO,		(77:)					Person			
(City)	(State)	(Zip)		ole I - Non-	Derivative	Securities A	Acquired, Disposed	of, or Beneficia	lly Owned	
	2. Transaction Date Month/Day/Year)		Date, if	3. Transactic Code (Instr. 8)	4. Securit onAcquired Disposed (Instr. 3,	(A) or of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code V	Amount	or (D) Price	(Instr. 3 and 4)			
Reminder: Repo	ort on a separate line	e for each cl	ass of sec	urities bene	ficially ow	ned directly	or indirectly.			
					inforr requi	nation cont red to resp ays a curre	spond to the colle tained in this forn ond unless the fo ntly valid OMB co	n are not rm	SEC 1474 (9-02)	
	Tab					sposed of, or convertible	Beneficially Owner securities)	d		

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amount of	8. Pr
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orDerivative	Expiration Date	Underlying Securities	Deri

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Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8)	Securities Acquired ( or Dispose (D) (Instr. 3, 4, and 5)	ed of	(Month/Day	/Year)	(Instr. 3 and	4)	Secu (Inst
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Stock Units	<u>(1)</u>	08/10/2007		А	9.0862		(2)	(2)	Common Stock	9.0862	

## **Reporting Owners**

Reporting Owner Name / Addres	Relationships						
	Director	10% Owner	Officer	Other			
CROWN JAMES S 222 N LASALLE STREET STE 2000 CHICAGO, IL 60601	Х						
Signatures							
/s/ James S. Crown	08/14/2007						

<u>\*\*</u>Signature of Reporting Person Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Convertible on a 1-for-1 basis for cash equal to the average of the fair market value of the Common Stock as of the date of conversion which, on the transaction date, was \$75.1150 per share.
- (2) Payable at Reporting Person's retirement.
- (3) Acquired pursuant to General Dynamics Corporation's director compensation plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.