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SUNLINK HEALTH SYSTEMS INC

Form 8-K

April 06, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934

Date of Report (Date of earliest event reported) April 5, 2004

SUNLINK HEALTH SYSTEMS, INC.

(Exact name of registrant as specified in its charter)

Ohio

1-12607

31-0621189

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

900 Circle 75 Parkway, Suite 1300, Atlanta, Georgia

30339

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (770) 933-7000

N/A

(Former name or former address, if changed since last report)

ITEM 9. Regulation FD Disclosure

On April 5, 2004, SunLink Health Systems, Inc. ("SunLink") issued a press release regarding a further overture from Attentus Healthcare to acquire all of the outstanding shares of SunLink common stock. A copy of the press release issued by SunLink is filed herewith as Exhibit 99.1.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

SUNLINK HEALTH SYSTEMS, INC.

By: /s/ Robert M. Thornton, Jr.

Name: Robert M. Thornton, Jr.

Title: Chairman and Chief Executive Officer

Dated: April 5, 2004

EXHIBIT INDEX

| EXHIBIT NO. | DESCRIPTION |
|-------------|--|
| ----- | ----- |
| 99.1 | SunLink Health Systems, Inc. Press Release dated April 5, 2004 |