

Edgar Filing: VIVENDI UNIVERSAL - Form 6-K

EXHIBIT LIST

| Exhibit | Description |
|---------|---|
| 99.1 | Supplement to Offer to Purchase and Consent Solicitation |
| 99.2 | Summary of Supplement to Offer to Purchase and Consent Solicitation |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

VIVENDI UNIVERSAL

By: /s/George E. Bushnell III

Name: George E. Bushnell III
Title: Senior Vice President

Date: June 10, 2004

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