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Noranda Aluminum Holding CORP Form 8-K March 04, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the **Securities Exchange Act of 1934**

Date of Report (Date of earliest reported event): March 3, 2009

NORANDA ALUMINUM HOLDING CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware 333-148977 20-8908550 (State or Other Jurisdiction

of Incorporation)

(Commission File Number)

(IRS Employer Identification Number)

801 Crescent Centre Drive, Suite 600, Franklin, Tennessee 37067

(Address of Principal Executive Offices) (Zip Code)

Registrant s telephone number, including area code: (615) 771-5700

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) o
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) o
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) o

Item 8.01 Other Events.

On March 3, 2009, Noranda Aluminum, Inc. (NAI), a wholly owned subsidiary of Noranda Aluminum Holding Corporation (together with its consolidated subsidiaries, the Company), entered into an agreement with Merrill Lynch International pursuant to which the Company has the right to settle, on a present value basis, certain of NAI s 2010 to 2012 fixed price aluminum sale swaps in order to fund certain purchases of the Company s indebtedness. The agreement extends through December 31, 2010 and has an initial cap of \$200 million in cash paid to settle such hedges. The agreement does not obligate NAI to settle any specified amount of hedges, nor to engage in any minimum purchases of its indebtedness. As disclosed in the Company s periodic filings, any such transactions will be entered into by the Company from time to time depending on market conditions, the Company s liquidity needs and otherwise as disclosed in the Company s most recent filing on Form 10-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NORANDA ALUMINUM HOLDING CORPORATION

Date: March 4, 2009 By: /s/ Alan Brown

Alan Brown

Secretary and General Counsel