

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 February 22, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 8
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 2/20/01
 Issue Date: 2/23/01

The date of this Pricing Supplement is February 21, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UAH7	\$980,000.00	5.1%	2/15/06
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of (including the red -----
8/15/01 semi-annually	Yes	No	N/A
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$970,445.00	\$9,555	\$1.50	ABN AMRO Inc.