

LIGHTBRIDGE INC  
Form 10-K/A  
March 26, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

**Form 10-K/A**

**Amendment No. 1**

**FOR ANNUAL AND TRANSITION REPORTS PURSUANT TO  
SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.**

**(Mark One)**

**ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT  
OF 1934.**

**For the fiscal year ended December 31, 2003**

**OR**

**TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE  
ACT OF 1934.**

**For the transition period from \_\_\_\_\_ to \_\_\_\_\_**

**Commission file number: 000-21319**

**Lightbridge, Inc.**

*(Exact Name of Registrant as  
Specified in Its Charter)*

**Delaware**

*(State or Other Jurisdiction of Incorporation or  
Organization)*

**04-3065140**

*(I.R.S. Employer Identification No.)*

**67 South Bedford Street  
Burlington, Massachusetts**

*(Address of Principal Executive Offices)*

**01803**

*(Zip Code)*

**(781) 359-4000**

**(Registrant's Telephone Number, Including Area Code)**

**Securities registered pursuant to Section 12(b) of the Act: None**

**Securities registered pursuant to Section 12(g) of the Act:  
common stock, \$.01 par value per share**

Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

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Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of the registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

Indicate by check mark whether the registrant is an accelerated filer (as defined in Exchange Act Rule 12b-2).  
Yes  No

The aggregate market value of the voting common stock held by nonaffiliates of the registrant as of June 30, 2003 was \$243,788,767, based on a total of 28,347,531 shares held by nonaffiliates and on a closing price of \$8.60 as reported on The Nasdaq Stock Market (National Market System).

The number of shares of common stock outstanding as of March 4, 2004 was 27,078,813.

**DOCUMENTS INCORPORATED BY REFERENCE**

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SIGNATURE

EX-31.1 CERTIFICATION OF CEO

EX-31.2 CERTIFICATION OF CFO

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