

ENERGY TRANSFER PARTNERS LP

Form 8-K

July 02, 2004

**Table of Contents**

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

---

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): July 2, 2004

---

**ENERGY TRANSFER PARTNERS, L.P.**  
(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-11727**  
(Commission File Number)

**73-1493906**  
(IRS Employer  
Identification No.)

**2838 Woodside Street  
Dallas, Texas 75204**

(Address of principal executive offices) (Zip Code)

**(918) 492-7272**

(Registrant's telephone number, including area code)

---

---

---

**TABLE OF CONTENTS**

Item 5. Other Events and Regulation FD Disclosure.

Item 7. Financial Statements and Exhibits.

SIGNATURES

EXHIBIT INDEX

Press Release

---

**Table of Contents**

**Item 5. Other Events and Regulation FD Disclosure.**

On July 2, 2004, Energy Transfer Partners, L.P. (the Partnership ) issued a press release announcing that the underwriters in its recently completed public offering had exercised their option to acquire 675,000 Common Units at the offering price of \$39.20. A copy of the press release dated July 2, 2004 is attached as an exhibit to this report on Form 8-K.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits

The following Exhibits are filed herewith:

Exhibit Number 99.1 Press Release dated July 2, 2004

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Energy Transfer Partners, L.P.**

By: U.S. Propane L.P., General Partner  
By: U.S. Propane L.L.C., General Partner

Date: July 2, 2004

By: /s/ Ray C. Davis  
Ray C. Davis  
Co-Chief Executive Officer and officer  
duly authorized to sign on behalf of the  
registrant

By: /s/ Kelcy L. Warren  
Kelcy L. Warren  
Co-Chief Executive Officer and officer  
duly authorized to sign on behalf of the  
registrant

**Table of Contents**

EXHIBIT INDEX

| <b><u>Exhibit No.</u></b> | <b><u>Description</u></b>        |
|---------------------------|----------------------------------|
| 99.1                      | Press Release dated July 2, 2004 |