

EASTERN AMERICAN NATURAL GAS TRUST

Form 425

September 18, 2006

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 18, 2006

ENSOURCE ENERGY INCOME FUND LP

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

01-32683

(Commission File
Number)

20-2668934

(I.R.S. Employer
Identification No.)

7500 San Felipe, Suite No. 440

Houston, Texas

(Address of principal executive offices)

77063

(Zip Code)

Registrant's telephone number, including area code:

(713) 659-1794

(888) 844-1784

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 8.01 Other Events.

Item 9.01 Financial Statements and Exhibits.

SIGNATURES

EXHIBIT INDEX

Press release

Table of Contents

Item 8.01 Other Events.

On September 18, 2006, Ensource Energy Income Fund LP (Ensource) issued a press release announcing that its offer to: (i) pay \$31.00 in cash, without interest, for up to 2,9501,000 of the outstanding Eastern American Natural Gas Trust (NYSE:NGT) depository units or (ii) exchange one whole common unit of Ensource along with a pro-rata share of a \$5.9 million special cash distribution to be paid by Ensource to holders of NGT depository units expired in accordance with its terms at 5:00 p.m. New York City time on September 15, 2006. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

c) Exhibits

Exhibit Number	Description
99.1	Press release, dated September 18, 2006 (filed herewith).

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENSOURCE ENERGY INCOME FUND LP

By: Ensource Energy LLC,
its general partner

Date: September 18, 2006

By: /s/ Marshall M. Eubank
Name: Marshall M. Eubank
Title: Chief Financial Officer

Table of Contents

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press release, dated September 18, 2006 (filed herewith).