

Edgar Filing: NATCO GROUP INC - Form 8-K

- 4.1 Registration Rights Agreement by and between Lime Rock Partners II, L.P. and NATCO Group Inc. dated March 25, 2003
- 4.2 First Amendment to Rights Agreement between NATCO Group Inc. and Mellon Investor Services L.L.C. (as successor to ChaseMellon Shareholder Services, L.L.C.), as Rights Agent dated March 25, 2003
- 99.1 Press Release, dated March 25, 2003

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 27, 2003

NATCO Group Inc.

By: /s/ RYAN S. LILES

Ryan S. Liles
Vice President, Controller and
Principal Accounting Officer

EXHIBIT INDEX

(c) Exhibits

- 3.1 Certificate of Designations of Series B Convertible Preferred Stock of NATCO Group Inc. dated March 25, 2003
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