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CYTRX CORP Form 10-Q/A May 23, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 **FORM 10-Q/A** (Amendment No. 1)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES X **EXCHANGE ACT OF 1934**

| For the quarterly period ended March 31, 2007 |
|---|
|---|

| For the quarterly period ended March 31, 2007 | 0.70 |
|---|---------------------------------------|
| | OR |
| o TRANSITION REPORT PURSUANT TO S EXCHANGE ACT OF 1934 | SECTION 13 OR 15(d) OF THE SECURITIES |
| For the transition period fromtoto | |
| Commission file number 0-15327 | |
| CYTRX CO | ORPORATION |
| (Exact name of Registra | nt as specified in its charter) |
| Delaware | 58-1642740 |
| (State or other jurisdiction | (I.R.S. Employer Identification No.) |
| of incorporation or organization) | |
| 11726 San Vicente Blvd. | |
| Suite 650 | 90049 |
| Los Angeles, CA | (Zip Code) |
| (Address of principal executive offices) | • |
| | 826-5648 |
| ` ' | number including area anda) |

(Registrant s telephone number, including area code)

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes x

Indicate by check mark whether the Registrant is an accelerated filer (as defined in Rule 12(b)-2 of the Exchange Act).

Yes x

Indicate by check mark whether the Registrant is a shell company (as defined in Rule 12(b)-2 of the Exchange Act).

Yes o

Number of shares of CytRx Corporation Common Stock, \$.001 par value, issued and outstanding as of May 7, 2007: 86,813,178, exclusive of treasury shares.

PART II OTHER INFORMATION

Item 6. Exhibits

The exhibits listed in the accompanying Index to Exhibits are filed as part of this Form 10-Q/A.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CYTRX CORPORATION

(Registrant)

Date: May 18, 2007 By: /s/ MATTHEW NATALIZIO

Matthew Natalizio Chief Financial Officer (Principal Financial Officer)

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INDEX TO EXHIBITS

| Exhibit Number | Description |
|-----------------------|--|
| 31.1 | Certification of Chief Executive Officer Pursuant to 17 CFR 240.13a-14(a). |
| 31.2 | Certification of Chief Financial Officer Pursuant to 17 CFR 240.13a-14(a). |