



**Item 2.02 Results of Operations and Financial Condition**

On April 28, 2011, IMAX Corporation (the Company) issued a press release announcing the Company's financial and operating results for the quarter ended March 31, 2011, a copy of which is attached as Exhibit 99.1.

The information in this current report on Form 8-K, including the Exhibit attached hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

**Item 9.01 Financial Statements and Exhibits**

**(c) Exhibits**

**Exhibit No.      Description**

99.1              Press Release dated April 28, 2011

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**IMAX Corporation**  
(Registrant)

Date: April 28, 2011

By: /s/ Richard L. Gelfond  
Name:  
Richard L. Gelfond  
Title: Chief Executive Officer

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