

KB HOME
Form 8-K
July 30, 2009

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 30, 2009

KB HOME

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction
of incorporation)

1-9195

(Commission
File Number)

95-3666267

(IRS Employer
Identification No.)

10990 Wilshire Boulevard, Los Angeles, California 90024

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(310) 231-4000**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On July 24, 2009, KB Home filed a prospectus supplement, dated July 23, 2009, under its Registration Statement on Form S-3 (333-154432), relating to the offering of \$265,000,000 in aggregate principal amount of its 9.100% Senior Notes due 2017 (the Notes). Exhibits are filed herewith in connection with the issuance of the Notes on July 30, 2009.

Item 9.01 Exhibits

(c) Exhibits.

- 1.2 Underwriting Agreement, dated July 23, 2009, regarding \$265,000,000 of KB Home s 9.100% Senior Notes due 2017.
- 4.26 Form of 9.100% Senior Note due 2017.
- 4.27 Officers Certificate and Guarantors Officers Certificate dated July 30, 2009, establishing the form and terms of the Notes.
- 5.2 Opinion of Munger, Tolles & Olson LLP.
- 8.1 Tax Opinion of Munger, Tolles & Olson LLP (included in Exhibit 5.2).
- 23.3 Consent of Munger, Tolles & Olson LLP (included in Exhibit 5.2).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 30, 2009

KB HOME

By: /s/ Wendy C. Shiba

Wendy C. Shiba
Executive Vice President, General
Counsel and Secretary

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EXHIBIT INDEX

Exhibit
No.

- | | |
|------|--|
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