

CHARTER COMMUNICATIONS INC /MO/

Form POS AM

August 08, 2005

As filed with the Securities and Exchange Commission on August 8, 2005

Registration No. 333-121136

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 1

to

Form S-1

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Charter Communications, Inc.

(Exact name of registrant as specified in its Charter)

Delaware
*(State or other jurisdiction of
incorporation or organization)*

4841
*(Primary Standard Industrial
Classification Code Number)*

43-1857213
*(I.R.S. Employer
Identification Number)*

**12405 POWERSCOURT DRIVE
ST. LOUIS, MISSOURI 63131
(314) 965-0555**

*(Address, including zip code, and telephone number, including area code,
of registrant principal executive offices)*

Paul E. Martin

Senior Vice President, Interim Chief Financial Officer, Principal Accounting Officer and Corporate Controller

**12405 Powerscourt Drive
St. Louis, Missouri 63131
(314) 965-0555**

*(Name, address, including zip code, and telephone number,
including area code, of agent for service)*

Copies to:

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(310) 277-1010**

**Jeremy W. Dickens
Brian A. Haskel
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
(212) 310-8000**

Approximate date of commencement of proposed sale to the public: Not Applicable.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

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If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.

This Post-Effective Amendment shall become effective in accordance with Section 8(c) of the Securities Act of 1933, as amended, on such date as the Commission, acting pursuant to said Section 8(c), may determine.

Deregistration of Shares

Charter Communications, Inc. (Charter) filed with the Securities and Exchange Commission a Registration Statement on Form S-1, as amended (File No. 333-121136), which originally registered 150,000,000 shares of Charter s Class A common stock, par value \$.001 per share. This Post-Effective Amendment No. 1 to the Registration Statement on Form S-1 is filed to deregister 122,830,000 shares of the Class A common stock previously registered on such Form S-1 that remained unsold at the close of business on July 29, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the registration statement on Form S-1 to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of St. Louis, State of Missouri, on August 5, 2005.

CHARTER COMMUNICATIONS, INC.,
Registrant

By: /s/ Paul E. Martin

Name: Paul E. Martin
Title: Senior Vice President,
Interim Chief Financial Officer,
Principal Accounting Officer
and Corporate Controller

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--------------------|--|----------------|
| * | Chairman of the Board of Directors | August 5, 2005 |
| Paul G. Allen | | |
| * | Interim President, Chief Executive Officer, Director (Principal Executive Officer) | August 5, 2005 |
| Robert P. May | | |
| /s/ Paul E. Martin | Senior Vice President, Interim Chief Financial Officer, Principal Accounting Officer and Corporate Controller (Principal Financial Officer and Principal Accounting Officer) | August 5, 2005 |
| Paul E. Martin | | |
| * | Director | August 5, 2005 |
| W. Lance Conn | | |
| * | Director | August 5, 2005 |
| Jonathan L. Dolgen | | |
| * | Director | August 5, 2005 |
| David C. Merritt | | |
| * | Director | August 5, 2005 |
| Marc B. Nathanson | | |
| * | Director | August 5, 2005 |
| Jo Allen Patton | | |

*

Director

August 5, 2005

John H. Tory

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| Signature | Title | Date |
|-------------------|--|----------------|
| * | Director | August 5, 2005 |
| Larry W. Wangberg | | |
| *By: | /s/ Thomas J. Hearity | |
| | Thomas J. Hearity <i>Attorney-in-Fact</i> | |

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