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PANAMSAT CORP /NEW/ Form 8-K April 20, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

PanAmSat Corporation

(Exact name of registrant as specified in its charter)

Delaware 0-22531 95-4607698
(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

20 Westport Road, Wilton, CT 06897

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (203) 210-8000

(Former name and former address, if changed since last report.)

ITEM 5 OTHER EVENTS

On April 20, 2004, the Company issued the press release attached as Exhibit 99.1 to this report and incorporated in this Item 5 by reference.

This Report on Form 8-K includes statements that are not historical facts and are considered "forward-looking" within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements reflect our current views about future events. They are identified by their use of terms and phrases such as "believe," "expect," "plan," "anticipate", "possibility," "estimates," "projects" and similar expressions identifying their forward-looking character. Investors should not rely on these forward-looking statements as assurances of future events, because such statements are inherently subject to a variety of risks, uncertainties and other factors that could cause actual results to differ materially from the company's expectations. The factors that may affect the outcome of such expectations include, but are not limited to factors detailed from time to time in our filings with the SEC, including our Annual Report on Form 10-K for the year ended December 31, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 20, 2004 PANAMSAT CORPORATION

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Registrant

By: /s/ James W. Cuminale

Name: James W. Cuminale

Title: Executive Vice President,

Corporate Development

General Counsel and Secretary