

Edgar Filing: United Financial Bancorp Inc - Form 425

United Financial Bancorp Inc
Form 425
November 16, 2007

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 16, 2007

United Financial Bancorp, Inc.

(Exact name of registrant as specified in its charter)

Federal	000-51369	83-0395247
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(State or other jurisdiction of incorporation)	(Commission File No.)	(I.R.S. Employer Identification No.)

95 Elm Street	01089
West Springfield, Massachusetts	-----
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(Address of principal executive office)	(Zip code)

Registrant's telephone number, including area code: (413) 787-1700

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

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On November 16, 2007, United Financial Bancorp, Inc., a recently formed Maryland corporation (the "Company"), the proposed holding company for United Bank and successor company for United Financial Bancorp, Inc., a Federal corporation, issued a press release announcing the results of the subscription offering and community offering portion of its second step conversion, which concluded on November 14, 2007. The Company also announced today that the individual purchase limitation in all categories of the offering combined has been increased from 200,000 shares to 475,000 shares, and the aggregate purchase limitation has been increased from 400,000 shares to 475,000 shares for individuals acting together with others. The Company also announced today that it expects to sell in the aggregate no more than 11,250,000 shares in the subscription offering, community offering and the syndicated offering, subject to market conditions, independent appraiser review and regulatory approval.

A copy of the press release dated November 16, 2007, which provides additional information, is attached as Exhibit 99.1 to this report.

Item 9.01. Financial Statements and Exhibits.

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Exhibits.

Exhibit No. -----	Description -----
99.1	Press release dated November 16, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

UNITED FINANCIAL BANCORP, INC.

DATE: November 16, 2007

By: /s/ Richard B. Collins

Richard B. Collins
President and Chief Executive
Officer