

INLAND REAL ESTATE CORP

Form 8-K

April 13, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

**Current Report Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): April 13, 2004

INLAND REAL ESTATE CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Maryland
(State or Other Jurisdiction of
Incorporation)

0-28382
(Commission File Number) **36-3953261**
(IRS Employer Incorporation)

2901 Butterfield Road
Oak Brook, Illinois 60523
(Address of Principal Executive Offices)

(630) 218-8000
(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

ITEM 9. Regulation FD Disclosure

On April 13, 2004, we sent a notice to our stockholders regarding a mini-tender offer by Madison Liquidity Investors, LLC. A copy of the notice is attached to this current report on Form 8-K as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: April 13, 2004

INLAND REAL ESTATE CORPORATION

By: /s/ Robert D. Parks

Robert D. Parks

Chairman of the Board, President and

Chief Executive Officer

exhibit index

99.1 Press Release