Edgar Filing: BARINGTON CAPITAL GROUP L P - Form 3/A

BARINGTON CAPITAL GROUP L P

Form 3/A April 28, 2005

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005

Estimated average burden hours per

response...

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement LO CORP INC [LOCI.OB] **BARINGTON CAPITAL** (Month/Day/Year) GROUP LP 04/07/2005 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 888 SEVENTH AVENUE, 17TH 04/18/2005 (Check all applicable) FLOOR.Â (Street) 6. Individual or Joint/Group __X__ 10% Owner Director Officer Other Filing(Check Applicable Line) (give title below) (specify below) Form filed by One Reporting Person NEW YORK,, NYÂ 10019 X Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 3. 4. Nature of Indirect Beneficial Beneficially Owned Ownership (Instr. 4) Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Common Stock (1) (2) (3) (4) 230,936 (1) (2) (3) (4) See Footnotes (1) (2) (3) (4)Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date
(Month/Day/Year)

2. Date Exercisable and Securities Underlying
(Month/Day/Year)

3. Title and Amount of Securities Underlying
(Conversion Ownership or Exercise Form of (Instr. 5)

Edgar Filing: BARINGTON CAPITAL GROUP L P - Form 3/A

(Instr. 4) Price of Derivative Derivative Security: Date **Expiration Title** Amount or Security Direct (D) Exercisable Number of or Indirect Shares (I) (Instr. 5)

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| Fg | Director | 10% Owner | Officer | Other |
| BARINGTON CAPITAL GROUP L P 888 SEVENTH AVENUE, 17TH FLOOR NEW YORK,, NY 10019 | Â | ÂΧ | Â | Â |
| BARINGTON COMPANIES EQUITY PARTNERS L P 888 7TH AVE NEW YORK, NY 10019 | Â | ÂX | Â | Â |
| Barington Companies Offshore Fund, Ltd. (BVI) C/O BISON FINANCIAL SERVICES LTD BISON COURT ROAD TOWN TORTOLA, D8 00000 | Â | ÂΧ | Â | Â |
| Barington Companies Investors, LLC C/O BARINGTON CAPITAL GROUP, L.P. 888 SEVENTH AVENUE, 17TH FLOOR NEW YORK, NY 10019 | Â | ÂΧ | Â | Â |
| Barington Companies Advisors, LLC C/O BARINGTON CAPITAL GROUP, L.P. 888 SEVENTH AVENUE, 17TH FLOOR NEW YORK, NY 10019 | Â | ÂΧ | Â | Â |
| LNA Capital Corp. C/O BARINGTON CAPITAL GROUP, L.P. 888 SEVENTH AVENUE, 17TH FLOOR NEW YORK, NY 10019 | Â | ÂX | Â | Â |

Signatures

/s/ James A. Mitarotonda, Pres. & CEO of LNA Capital Corp., its General Partner

04/28/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This filing amends the Form 3 filed on April 18, 2005, to correct Box 6 above as this form was filed by more than one reporting person. All other information included in this amendment is identical to the information in the form as originally filed on April 18, 2005.
- (2) Includes shares owned directly by Barington Capital Group, L.P., Barington Companies Equity Partners, L.P. and Barington Companies Offshore Fund, Ltd. (BVI). Barington Companies Equity Partners, L.P. beneficially owns an aggregate of 67,438 shares of the Issuer's common stock. As the general partner of Barington Companies Equity Partners, L.P., Barington Companies Investors, LLC may be

Reporting Owners 2

Edgar Filing: BARINGTON CAPITAL GROUP L P - Form 3/A

deemed to beneficially own the shares owned by Barington Companies Equity Partners, L.P. Barington Companies Offshore Fund, Ltd. (BVI) beneficially owns 71,000 shares of the Issuer's common stock. As the investment advisor to Barington Companies Offshore Fund, Ltd. (BVI), Barington Companies Advisors, LLC may be deemed to beneficially own the shares owned by Barington Companies Offshore Fund, Ltd. (BVI). Barington Capital Group, L.P. beneficially owns 92,498 shares of the Issuer's common stock.

(Continuation of Footnote 1) As the Managing Member of Barington Companies Advisors, LLC, Barington Capital Group, L.P. may be deemed to beneficially own the shares owned by Barington Companies Offshore Fund, Ltd. (BVI) and as the majority member of Barington Companies Investors, LLC, Barington Capital Group, L.P. may also be deemed to beneficially own the shares of the Issuer's common stock owned by Barington Companies Equity Partners, L.P. As the general partner of Barington Capital Group, L.P., LNA

Capital Corp. may be deemed to beneficially own the 92,498 shares owned by Barington Capital Group, L.P., the 67,438 shares owned by Barington Companies Equity Partners, L.P. and the 71,000 shares owned by Barington Companies Offshore Fund, Ltd. (BVI).

(Continuation of Footnote 2) As the sole stockholder and director of LNA Capital Corp., Mr. Mitarotonda may be deemed to beneficially own the 92,498 shares owned by Barington Capital Group, L.P., the 67,438 shares owned by Barington Companies Equity Partners, L.P. and the 71,000 shares owned by Barington Companies Offshore Fund, Ltd. (BVI). Mr. Mitarotonda also beneficially owns stock options to purchase 163,000 shares of common stock of the Issuer exercisable within 60 days. If Barington Capital Group, L.P., Barington

(4) To purchase 163,000 shares of common stock of the Issuer exercisable within 60 days. If Barington Capital Group, L.P., Barington Companies Equity Partners, L.P., Barington Companies Investors, LLC, Barington Companies Offshore Fund, Ltd. (BVI), Barington Companies Advisors, LLC, LNA Capital Corp. and Mr. Mitarotonda may be deemed to constitute a "group" for purposes of Section 13 of the Securities Exchange Act of 1934, as amended, the members of such group may be deemed to beneficially own, in the aggregate, more than 10% of the Issuer's common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.