HealthCor Management, L.P. Form 4 July 12, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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January 31, 2005

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obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * HealthCor Management, L.P.

2. Issuer Name and Ticker or Trading

Issuer

5. Relationship of Reporting Person(s) to

Symbol

CareView Communications Inc [CRVW.OB]

(Check all applicable)

(Last)

(First)

(Middle)

3. Date of Earliest Transaction

X_ Director Officer (give title

10% Owner Other (specify

152 W. 57TH STREET, 43RD FLOOR,

(Street)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Filed(Month/Day/Year)

(Month/Day/Year)

07/10/2018

Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting

Person

below)

NEW YORK, NY 10019

(City) (State) (Zip) 1. Title of 2. Transaction Date 2A. Deemed Security

3. 4. Securities (Month/Day/Year) Execution Date, if TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) (Month/Day/Year) (Instr. 8)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 5. Amount of Securities Beneficially Owned

Following

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial Ownership (I) (Instr. 4) (Instr. 4)

Reported Transaction(s)

(A) or Code V Amount (D) Price

(Instr. 3 and 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative

(Instr. 3)

Conversion

3. Transaction Date 3A. Deemed (Month/Day/Year) Execution Date, if

5. Number of TransactionDerivative

6. Date Exercisable and **Expiration Date**

7. Title and Amount Underlying Securitie

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Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8)	Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Month/Day/Year)		(Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amour Number Shares
Senior Secured Convertible Note due 2021 (1)	\$ 1.25	07/10/2018		D	\$ 21,411,405	<u>(2)</u>	(2)	Common Stock	17,12
Senior Secured Convertible Note due 2021 (1)	\$ 1.25	07/10/2018		D	\$ 24,555,544	(2)	(2)	Common Stock	19,64
Senior Secured Convertible Note due 2022 (1)	\$ 1.25	07/10/2018		D	\$ 4,957,596	<u>(2)</u>	(2)	Common Stock	3,96
Senior Secured Convertible Note due 2022 (1)	\$ 1.25	07/10/2018		D	\$ 5,685,590	<u>(2)</u>	(2)	Common Stock	4,54
Common Stock Warrants (Right to Buy) (1)	\$ 1.4	07/10/2018		D	5,488,456	(2)	(2)	Common Stock	5,48
Common Stock Warrants (Right to Buy) (1)	\$ 1.4	07/10/2018		D	6,294,403	(2)	(2)	Common Stock	6,29

Reporting Owners

Reporting Owner Name / Address	Relationships					
1	Director	10% Owner	Officer	Other		
HealthCor Management, L.P. 152 W. 57TH STREET, 43RD FLOOR NEW YORK, NY 10019	X	X				
	X	X				

Reporting Owners 2

X

X

HealthCor Partners GP, LLC 152 W. 57TH STREET, 43RD FLOOR NEW YORK, NY 10019

Lightcap Jeffrey C

152 W. 57TH STREET, 43RD FLOOR X X

NEW YORK, NY 10019

Cohen Arthur Bruce

12 SOUTH MAIN STREET

SUITE #203

NORWALK, CT 06854

Healey Joseph Patrick

152 W. 57TH STREET, 43RD FLOOR X X

NEW YORK, NY 10019

Signatures

HealthCor Management, L.P., By: HealthCor Associates, LLC, its general partner, By: /s/ Anabelle P. Gray, General Counsel					
**Signature of Reporting Person	Date				
HealthCor Partners GP, LLC, By: /s/ Anabelle P. Gray, General Counsel					
**Signature of Reporting Person	Date				
/s/ Anabelle P. Gray as attorney-in-fact for Jeffrey C. Lightcap					
**Signature of Reporting Person	Date				
/s/ Anabelle P. Gray as attorney-in-fact for Jeffrey C. Lightcap	07/12/2018				
**Signature of Reporting Person	Date				
/s/ Anabelle P. Gray as attorney-in-fact for Joseph Healey	07/12/2018				

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

**Signature of Reporting Person

- (1) Notes were amended to remove the conversion right and warrants were surrendered.
- (2) No longer exercisable.
 - HealthCor Partners Fund, L.P. ("HCP Fund") is a private investment partnership which is the direct beneficial owner of the securities reported herein. HealthCor Partners L.P. serves as its general partner and HealthCor Partners GP, LLC ("HCPGP") serves as the general partner of HealthCor Partners L.P. HealthCor Partners Management, L.P. serves as the investment manager to HCP Fund and HealthCor

Date

- (3) Partners Management GP, LLC ("HCPMGP") serves as the general partner to HealthCor Partners Management, L.P. Jeffrey C. Lightcap, Arthur Cohen and Joseph Healey are managing members of HCPMGP and HCPGP. Each person disclaims beneficial ownership of any securities that exceed their pecuniary interest in the securities held by these entities. Mr. Lightcap was appointed a director of the issuer in connection with the initial investment.
 - HealthCor Hybrid Offshore Master Fund, L.P. ("Hybrid Fund") is a private investment partnership which is the direct beneficial owner of the securities reported herein. HealthCor Hybrid Offshore GP, LLC ("Offshore GP") serves as its general partner and HealthCor
- Group, LLC ("Group") serves as the general partner of Offshore GP. HealthCor Management, L.P. serves as the investment manager to Hybrid Fund and HealthCor Associates, LLC ("Associates") serves as the general partner to HealthCor Management, L.P. Arthur Cohen and Joseph Healey are managing members of Associates and Group. Each reporting person disclaims beneficial ownership of any securities that exceed their pecuniary interest in the securities held by these entities.

Signatures 3

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Remarks:

HealthCor Management, L.P. is the designated filer on behalf of the reporting persons listed on Exhibit 99.1, attached hereto.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.