

PennyMac Mortgage Investment Trust  
Form SC 13G/A  
February 14, 2013

SECURITIES  
AND  
EXCHANGE  
COMMISSION  
Washington, D.C.  
20549

SCHEDULE  
13G/A  
(Rule 13d-102)

INFORMATION  
TO BE  
INCLUDED IN  
STATEMENTS  
FILED  
PURSUANT  
TO RULES  
13d-1(b), (c)  
AND (d) AND  
AMENDMENTS  
THERE TO  
FILED  
PURSUANT TO  
13d-2(b)

(Amendment No.  
2)\*

PennyMac  
Mortgage  
Investment Trust  
(Name of Issuer)

Common Stock  
(Title of Class of  
Securities)

70931T103

Edgar Filing: PennyMac Mortgage Investment Trust - Form SC 13G/A

(CUSIP Number)

December 31,  
2012

(Date of event  
which requires  
filing of this  
statement)

Check the  
appropriate box to  
designate the rule  
pursuant to which  
this Schedule  
13G/A is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

(Page 1 of 10  
Pages)

---

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

		NAMES OF REPORTING PERSONS
1		Blue Ridge Limited Partnership
		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
2		(a)
		(b) x
3		SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4		New York
		SOLE VOTING POWER
		5
		-0- SHARED VOTING POWER
	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6
		-0- SOLE DISPOSITIVE POWER
		7
		-0- SHARED DISPOSITIVE POWER
		8
		-0-
9		AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING

PERSON

-0-

10	CHECK BOX IF THE AGGREGATE AMOUNT IN .. ROW (9) EXCLUDES CERTAIN SHARES PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
----	---

11	0.00%
12	TYPE OF REPORTING PERSON

PN

		NAMES OF REPORTING PERSONS
1		Blue Ridge Offshore Master Limited Partnership
		CHECK THE APPROPRIATE .. BOX IF A (a)
2		MEMBER (b) x OF A GROUP
3		SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4		Cayman Islands, BWI
		SOLE VOTING
	5	POWER
		-0- SHARED VOTING
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6	POWER
		-0- SOLE DISPOSITIVE
	7	POWER
		-0- SHARED DISPOSITIVE
	8	POWER
		-0-
9		AGGREGATE AMOUNT BENEFICIALLY

OWNED BY EACH  
REPORTING  
PERSON

-0-  
CHECK BOX  
IF THE  
AGGREGATE  
AMOUNT IN ..  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
REPRESENTED  
BY AMOUNT IN  
ROW (9)

10

11

0.00%  
TYPE OF  
REPORTING  
PERSON

12

PN

		NAMES OF REPORTING PERSONS
1		Blue Ridge Capital, L.L.C.
		CHECK THE APPROPRIATE .. BOX IF A <sup>(a)</sup>
2		MEMBER <sup>(b)</sup> x OF A GROUP
3		SEC USE ONLY CITIZENSHIP OR PLACE OF
4		ORGANIZATION
		New York
		SOLE VOTING
	5	POWER
		-0- SHARED VOTING
NUMBER OF SHARES	6	POWER
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	-0- SOLE DISPOSITIVE POWER
		-0- SHARED DISPOSITIVE
	8	POWER
		-0-
9		AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING

PERSON

-0-

10 CHECK BOX  
IF THE  
AGGREGATE  
AMOUNT IN ..  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
11 REPRESENTED  
BY AMOUNT IN  
ROW (9)

0.00%  
12 TYPE OF  
REPORTING  
PERSON

OO



1	NAMES OF REPORTING PERSONS
	John A. Griffin
2	CHECK THE APPROPRIATE BOX IF A MEMBER (b) x OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	United States SOLE VOTING POWER
5	-0- SHARED VOTING POWER
6	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
7	-0- SOLE DISPOSITIVE POWER
8	-0- SHARED DISPOSITIVE POWER
9	-0- AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-  
CHECK BOX  
IF THE  
AGGREGATE  
10 AMOUNT IN ..  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
11 REPRESENTED BY  
AMOUNT IN ROW  
(9)  
0.00%  
TYPE OF  
12 REPORTING  
PERSON  
IN

**Item 1(a). NAME OF ISSUER.**

The name of the issuer is PennyMac Mortgage Investment Trust (the "Company").

**Item 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:**

The Company's principal executive offices are located at 6101 Condor Drive, Moorpark, CA 93021.

**Item 2(a). NAME OF PERSON FILING:**

This statement is filed by:

- (i) Blue Ridge Limited Partnership, a New York limited partnership ("BRLP"), with respect to the shares of Common Stock (as defined in Item 2(d) below) directly held by it;
- (ii) Blue Ridge Offshore Master Limited Partnership, a Cayman Islands exempted limited partnership ("BROMLP"), with respect to the shares of Common Stock directly held by it;

Blue Ridge Capital, L.L.C., a New York limited liability company ("BRC"), which serves as the Investment  
(iii) Manager to BRLP and BROMLP, with respect to the shares of Common Stock directly held by BRLP and BROMLP;

(iv) John A. Griffin with respect to the shares of Common Stock directly held by BRLP and BROMLP.

The foregoing persons are hereinafter sometimes collectively referred to as the "Reporting Persons." Any disclosures herein with respect to persons other than the Reporting Persons are made on information and belief after making inquiry to the appropriate party.

The filing of this statement should not be construed as an admission that any of the Reporting Persons is, for the purposes of Section 13 of the Act, the beneficial owner of the Common Stock reported herein.

**Item 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:**

The address of the business office of each of Mr. Griffin, BRLP and BRC is 660 Madison Avenue, 20th Floor, New York, NY 10065-8405. The address of the business office of BROMLP is P.O. Box 309GT, Ugland House, South Church Street, George Town, Grand Cayman, Cayman Islands.

**Item 2(c). CITIZENSHIP:**

Edgar Filing: PennyMac Mortgage Investment Trust - Form SC 13G/A

BRLP is a limited partnership organized under the laws of the State of New York. BROMLP is an exempted limited partnership organized under the laws of the Cayman Islands. BRC is a limited liability company organized under the laws of the State of New York. Mr. Griffin is a United States citizen.

CUSIP No. 70931T103 13G/A Page 7 of 10 Pages

**Item 2(d). TITLE OF CLASS OF SECURITIES:**

Common Stock, \$0.01 par value (the "Common Stock")

**Item 2(e). CUSIP NUMBER:**

70931T103

Item 3. IF THIS STATEMENT IS FILED PURSUANT TO §§ 240.13d-1(b) OR 240.13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

- (a) " Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o);
- (b) " Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) " Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) " Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) " Investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);  
Employee benefit plan or endowment fund in accordance with
- (f) "  
Rule 13d-1(b)(1)(ii)(F);  
Parent holding company or control person in accordance with
- (g) "  
Rule 13d-1(b)(1)(ii)(G);
- (h) " Savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) " Church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the  
Investment Company Act (15 U.S.C. 80a-3);
- (j) " Non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J);
- (k) " Group, in accordance with Rule 13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J), please specify the type of institution: \_\_\_\_\_

Item 4. **OWNERSHIP.**

The percentages used herein are calculated based upon 58,904,431 shares of Common Stock issued and outstanding, as reflected in the Company's Form 10-Q for the quarterly period ended September 30, 2012, filed on November 9, 2012.

A. BRLP

- (a) Amount beneficially owned: -0-
- (b) Percent of class: 0.00%
- (c) (i) Sole power to vote or direct the vote: -0-
- (ii) Shared power to vote or direct the vote: -0-
- (iii) Sole power to dispose or direct the disposition: -0-
- (iv) Shared power to dispose or direct the disposition of: -0-

B. BROMLP

- (a) Amount beneficially owned: -0-
- (b) Percent of class: 0.00%
- (c) (i) Sole power to vote or direct the vote: -0-
- (ii) Shared power to vote or direct the vote: -0-
- (iii) Sole power to dispose or direct the disposition: -0-
- (iv) Shared power to dispose or direct the disposition: -0-

C. BRC

- (a) Amount beneficially owned: -0-
- (b) Percent of class: 0.00%
- (c) (i) Sole power to vote or direct the vote: -0-
- (ii) Shared power to vote or direct the vote: -0-
- (iii) Sole power to dispose or direct the disposition: -0-
- (iv) Shared power to dispose or direct the disposition: -0-

D. John A. Griffin

- (a) Amount beneficially owned: -0-
- (b) Percent of class: 0.00%
- (c) (i) Sole power to vote or direct the vote: -0-
- (ii) Shared power to vote or direct the vote: -0-
- (iii) Sole power to dispose or direct the disposition: -0-
- (iv) Shared power to dispose or direct the disposition: -0-

Item 5. **OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.**

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [X].

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Not applicable.

Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.

Not applicable.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

Not applicable.

Item 9. NOTICE OF DISSOLUTION OF GROUP.

Not applicable.

Item 10. CERTIFICATION.

Each of the Reporting Persons hereby makes the following certification:

By signing below each Reporting Person certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.



CUSIP No. 70931T103 13G/A Page 10 of 10 Pages

**SIGNATURES**

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

DATED: February 14, 2013

**BLUE RIDGE LIMITED  
PARTNERSHIP**

By: Blue Ridge Capital, L.L.C., as its  
Investment Manager

By: /s/ John A. Griffin  
Name: John A. Griffin  
Title: Managing Member

**BLUE RIDGE OFFSHORE MASTER  
LIMITED PARTNERSHIP**

By: Blue Ridge Capital, L.L.C., as its  
Investment Manager

By: /s/ John A. Griffin  
Name: John A. Griffin  
Title: Managing Member

**BLUE RIDGE CAPITAL, L.L.C.**

By: /s/ John A. Griffin  
Name: John A. Griffin  
Title: Managing Member

**JOHN A. GRIFFIN**

/s/ John A. Griffin

