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BUCKEYE TECHNOLOGIES INC

Form 8-K/A

October 21, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (D) OF THE
THE SECURITIES ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): October 21, 2003

BUCKEYE TECHNOLOGIES INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State of Incorporation)

33-60032
(Commission File Number)

62-1518973
(I.R.S. Employer
Identification No.)

1001 Tillman Street, Memphis, Tennessee 38112
(Address of principal executive offices)

Registrant's telephone, including area code (901) 320-8100

The undersigned registrant hereby amends the following items, financial

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statements, exhibits or other portions of its Current Report on Form 8-K dated October 21, 2003:

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

The following schedule should replace the corresponding Supplemental Financial Data schedule included in the press release dated, October 20, 2003. The change is limited to a restatement of the total assets for the specialty fibers and corporate segments.

SUPPLEMENTAL FINANCIAL DATA

(in \$ millions)

Comparative Segment Results Analysis

		Results -----	Jul-Sep 03 -----	Jul-Sep Apr-J -----
Specialty Fibers	Net sales		107.3	
	Operating income		10.3	
	Depreciation and amortization*		6.7	
	Capital expenditures		9.1	
	Total assets (at end of period)		503.4	
Nonwovens materials	Net sales		53.2	
	Operating income		2.5	
	Depreciation and amortization*		4.3	
	Capital expenditures		0.6	
	Total assets (at end of period)		359.5	
Corporate	Net sales		(4.7)	
	Operating income**		(1.4)	
	Depreciation and amortization*		0.8	
	Capital expenditures		-	
	Total assets (at end of period)		217.5	
Total	Net sales		155.8	
	Operating income**		11.3	
	Depreciation and amortization*		11.8	
	Capital expenditures		9.7	
	Total assets (at end of period)		1,080.4	

* Depreciation and amortization includes depreciation, depletion and amortization of intangibles. Only the Corporate grouping has amortization of intangibles that is excluded from the determination of operating income.

** Asset impairment and restructuring costs are included in operating income for the corporate segment.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized,

BUCKEYE TECHNOLOGIES INC.

/S/ KRISTOPHER J. MATULA

Kristopher J. Matula
Executive Vice President, Chief Financial Officer
October 21, 2003