

Edgar Filing: Liberty All-Star Mid Cap Fund - Form 8-A12B

Liberty All-Star Mid Cap Fund
Form 8-A12B
June 23, 2005

FORM 8-A

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(B) OR (G) OF THE
SECURITIES EXCHANGE ACT OF 1934

Liberty All-Star Mid-Cap Fund

(EXACT NAME OF THE FUND AS SPECIFIED IN ITS CHARTER)

Massachusetts

Pending

(STATE OF INCORPORATION OR ORGANIZATION) (I.R.S. EMPLOYER IDENTIFICATION NO.)

100 FEDERAL STREET, BOSTON, MASSACHUSETTS 02111

(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

Shares of Beneficial Interest,
No Par Value Per Share

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: 333-123502

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1: Description of Registrant's Securities to be Registered.

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The description of the Registrant's securities to be registered is incorporated by reference to the description contained under the caption "Description of Shares" in the Registrant's Registration Statement on Form N-2 (Nos. 333-123502 and 811-21733), as filed electronically with the Securities and Exchange Commission on March 22, 2005 (Accession No. 0000898432-05-000262), as the same may be amended.

Item 2: Exhibits.

Pursuant to the Instructions as to Exhibits, no exhibits are filed herewith or incorporated by reference.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, as of this 22nd day of June 2005.

LIBERTY ALL-STAR MID-CAP FUND

By: /S/ WILLIAM R. PARMENTIER, JR.

Name: William R. Parmentier, Jr.
Title: President

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