## Edgar Filing: DREW SCIENTIFIC GROUP PLC - Form CB/A

## DREW SCIENTIFIC GROUP PLC Form CB/A September 10, 2004

## OMB APPROVAL

	OMB Number: 3235-0518 Expires: March 31, 2005 Estimated average burden hours per response0.13
UNITED STA SECURITIES AND EXCHAN WASHINGTON, D.C	GE COMMISSION
FORM CB	
TENDER OFFER/RIGHTS OFFERING (AMENDMENT NO	
Please place an X in the box(es) to designate relied upon to file this Form:	e the appropriate rule provision(s)
Securities Act Rule 801 (Rights Offeric Securities Act Rule 802 (Exchange Offe Exchange Act Rule 13c-4(h)(8) (Issuer Exchange Act Rule 14d-1(c) (Third Part Exchange Act Rule 14c-2(d) (Subject Con	r) [X] Tender Offer) [ ] y Tender Offer) [X]
Filed or submitted in paper if permitted by	Regulation S-T Rule 101(b)(8) [ ]
Note: Regulation S-T Rule 101(b)(8) only personn CB in paper by a party that is not subjection 13 or 15(d) of the Exchange Act.	
Drew Scientific	Group PLC
(Name of Subject	Company)
N/A	
(Translation of Subject Company's Name	into English (if applicable))
United King	dom
(Jurisdiction of Subject Company's I	ncorporation or Organization)
Escalon Medica	l Corp.
(Name of Person(s) Fu	rnishing Form)
Ordinary Shares of Drew Sc	ientific Group PLC
(Title of Class of Subj	ect Securities)
Not applicable	
(CUSIP Number of Class of Secu	rities (if applicable))
c/o Richard J. DePiano, Chairman and CEO	, Escalon Medical Corp., 575 East

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Swedesford Road, Suite 100, Wayne, Pennsylvania 19087; telephone: (610) 688-6830 (As offeror in the tender offer)

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(Name, Address (including zip code) and Telephone Number (including area code) of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

PART I - INFORMATION SENT TO SECURITY HOLDERS

ITEM 1. HOME JURISDICTION DOCUMENTS

Exhibit 1 PRESS RELEASE - REVISED OFFER BY ESCALON MEDICAL CORP. ("ESCALON")

FOR ALL THE OUTSTANDING SHARE CAPITAL OF

DREW SCIENTIFIC GROUP PLC ("DREW")

EXTENSION OF REVISED OFFER AND INTENTION TO COMPULSORILY ACQUIRE SHARES

ITEM 2. INFORMATIONAL LEGENDS

Not applicable.

PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

- (1) Not applicable.
- (2) No documents are incorporated by reference in the Home Jurisdiction Document.

PART III - CONSENT TO SERVICE OF PROCESS

Not applicable.

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PART IV - SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ Richard J. DePiano

(Signature)

Richard J. DePiano, Chairman and CEO, Escalon Medical Corp.

(Name and Title)

September 9, 2004

(Date)

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