

Edgar Filing: ESCALON MEDICAL CORP - Form 8-K

ESCALON MEDICAL CORP
Form 8-K
April 21, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 20, 2004

Escalon Medical Corp.

(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|--------------------------------------|
| Pennsylvania | 0-20127 | 33-0272839 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission file number) | (IRS employer identification no.) |

| | |
|--|------------|
| 575 East Swedesford Road, Suite 100 Wayne, Pennsylvania | 19087 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip code) |

Registrant's telephone number, including area code: (215) 688-6830

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

On April 20, 2004, we issued a press release announcing our waiver of two conditions under our announcement of a proposed exchange offer for all the outstanding ordinary shares of Drew Scientific Group PLC ("Drew") made on April 8, 2004. A copy of the press release is attached as an exhibit to, and is incorporated by reference into, this Form 8-K current report.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

The following exhibit is filed herewith:

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| Exhibit No. | Description |
|-------------|--|
| 99.1 | Press release issued by Escalon Medical Corp. dated April 20, 2004 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ESCALON MEDICAL CORP.

Date: April 20, 2004

By: /s/ Richard J. DePiano

Richard J. DePiano
Chairman and
Chief Executive Officer

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EXHIBIT INDEX

| Exhibit Number ----- | Description ----- |
|----------------------------|---|
| 99.1 | Press release dated April 20, 2004 issued by the Company. |