

Edgar Filing: FIRST KEYSTONE CORP - Form 425

FIRST KEYSTONE CORP  
Form 425  
October 15, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest reported): October 15, 2007

FIRST KEYSTONE CORPORATION

(Exact name of registrant as specified in its Charter)

|  |                             |                                      |
|--|-----------------------------|--------------------------------------|
| PENNSYLVANIA   | 2-88927                     | 23-2249083                           |
| (State or other<br>jurisdiction<br>of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|  |            |
|--|------------|
| 111 West Front Street, Berwick, Pennsylvania | 18603      |
| (Address of principal executive offices)     | (Zip Code) |

Registrant's telephone number, including area code: (570) 752-3671

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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## CURRENT REPORT ON FORM 8-K

### Item 8.01 OTHER EVENTS

On October 15, 2007, First Keystone Corporation, and its wholly owned subsidiary, First Keystone National Bank, issued a press release announcing that all regulatory approvals had been received necessary in connection with the proposed acquisition of Pocono Community Bank. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

### Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial Statements of Businesses Acquired - NA
- (b) Pro Forma Financial Information - NA
- (c) Shell Company Transactions - NA
- (d) Exhibits

| Exhibit Number | Description                          |
|----------------|--------------------------------------|
| 99.1           | Press Release dated October 15, 2007 |

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### Signatures

Pursuant to the requirements of the the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized.

FIRST KEYSTONE CORPORATION  
(Registrant)

By: /s/ J. Gerald Bazewicz  
J. Gerald Bazewicz  
President and Chief Executive Officer

Date: October 15, 2007

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| <u>Exhibit Number</u> | <u>Description</u>                   |
|-----------------------|--------------------------------------|
| 99.1                  | Press Release dated October 15, 2007 |

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