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BURLINGTON COAT FACTORY WAREHOUSE CORP

Form 8-K

December 04, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 3, 2003

BURLINGTON COAT FACTORY WAREHOUSE CORPORATION

(Exact name of registrant as specified in its charter)

<u>Delaware</u>	1-8739	22-1970303
(State or other	(Commission File	IRS Employer
jurisdiction of	Number)	Identification
incorporation)		Number)
	_	
1830 Route 130, Burlington, NJ		08016
(Address of principal Executive offices)		(Zip Code)
Registrant's telephone number, inc	cluding area code: <u>(609)</u> 387-7800	

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FINANCIAL STATEMENTS AND EXHIBITS ITEM 7.

(c) Exhibits

EXHIBIT INDEX

Exhibit No.

99.1

Press Release, dated December 3, 2003.

RESULTS OF OPERATIONS AND FINANCIAL CONDITION

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On December 3, 2003, the Registrant issued a press release reporting its sales and net income for its second fiscal quarter ended November 29, 2003. A copy of the press release is attached as an exhibit to this report.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BURLINGTON COAT FACTORY WAREHOUSE CORPORATION

By: /s/ Robert L. LaPenta Robert L. LaPenta Vice President - Chief Accounting Officer

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Press Release, dated December 3, 2003.

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