

MONMOUTH REAL ESTATE INVESTMENT CORP  
 Form 4  
 August 16, 2011

**FORM 4**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549

OMB APPROVAL

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 LANDY MICHAEL P

2. Issuer Name and Ticker or Trading Symbol  
 MONMOUTH REAL ESTATE INVESTMENT CORP [mnr]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
 3499 ROUTE 9 N STE 3-C  
 (Street)

3. Date of Earliest Transaction (Month/Day/Year)  
 08/15/2011

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 Chief Operating Officer

FREEHOLD, NJ 07728

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount (D) or Price (A)		
Monmouth Real Estate Investment Corporation	08/15/2011		P		300 A \$ 7.85	97,334.845	D
Monmouth Real Estate Investment Corporation	08/15/2011		P		393 A \$ 7.86	97,727.845	D
Monmouth Real Estate Investment Corporation	08/15/2011		P		900 A \$ 7.87	98,627.845	D

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Monmouth Real Estate Investment Corporation	08/15/2011	P	1,407	A	\$ 7.88	100,034.845	D	
Monmouth Real Estate Investment Corporation						16,212.41	I	Held By Spouse
Monmouth Real Estate Investment Corporation						59,924.445	I	Account is C/F Daughter Monica
Monmouth Real Estate Investment Corporation						56,112.798	I	Account is C/F Son Aaron

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable      Expiration Date	Title      Amount Number Shares
Monmouth Real Estate Investment Corporation	\$ 7.25					10/20/2009      10/20/2016	Monmouth Real Estate Investment Corporation      25,000
Monmouth Real Estate Investment Corporation	\$ 7.8					03/10/2009      03/10/2016	Monmouth Real Estate Investment Corporation      25,000
	\$ 8.05					01/22/2008      01/22/2015	9,825

Monmouth Real Estate Investment Corporation				Monmouth Real Estate Investment Corporation	
Monmouth Real Estate Investment Corporation	\$ 8.7		09/21/2006 09/21/2013	Monmouth Real Estate Investment Corporation	9,825
Monmouth Real Estate Investment Corporation	\$ 8.04		09/12/2007 09/12/2014	Monmouth Real Estate Investment Corporation	25,000
Monmouth Real Estate Investment Corporation	\$ 8.28		08/10/2006 08/10/2013	Monmouth Real Estate Investment Corporation	250,000

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
LANDY MICHAEL P 3499 ROUTE 9 N STE 3-C FREEHOLD, NJ 07728	X		Chief Operating Officer	

## Signatures

Susan M. Jordan                      08/16/2011

\_\_\_\_\_  
\*\*Signature of                      Date  
Reporting Person

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.  
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