MCDONALDS CORP Form 8-K July 19, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): July 15, 2005

McDONALD'S CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction of Incorporation) **1-5231** (Commission File Number) **36-2361282** (IRS Employer Identification No.)

One McDonald's Plaza Oak Brook, Illinois (Address of Principal Executive Offices)

60523

(Zip Code)

Registrant's Telephone Number, Including Area Code: (630) 623-3000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02. Results of Operations and Financial Condition.

On July 15, 2005, McDonald s Corporation (the "Company") issued an investor release reporting the Company s second quarter comparable sales and preliminary earnings per share. The investor release is furnished as Exhibit 99 and is attached hereto.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

99 Investor Release of McDonald s Corporation issued July 15, 2005: McDonald s Announces Second Quarter Comparable Sales and Preliminary Earnings Per Share

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

McDONALD'S CORPORATION (Registrant)

Date: July 19, 2005

By: <u>/s/ Peter J. Bensen</u> Peter J. Bensen Corporate Vice President -Assistant Controller

Exhibit Index

Exhibit No. 99 Investor Release of McDonald s Corporation issued July 15, 2005: McDonald s Announces Second Quarter Comparable Sales and Preliminary Earnings Per Share

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