

Edgar Filing: HUMANA INC - Form 4

HUMANA INC  
 Form 4  
 March 05, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check this box if no longer subject to Section 16.  
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person  
 Murray, James E.  
 500 W. Main St.  
 Louisville, KY 40202  
 USA
2. Issuer Name and Ticker or Trading Symbol  
 Humana Inc.  
 HUM
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year  
 February 28, 2002
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 ( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other  
 (specify below)  
 Chief Operating Officer-Service Operations
7. Individual or Joint/Group Filing (Check Applicable Line)  
 (X) Form filed by One Reporting Person  
 ( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Transaction Code	4. Securities Acquired (A) or Disposed of (D)		5. Amount of Securities Beneficially Owned at End of Month
			Amount	Price	
Common (1)	2/14/02	F	V	5,346	D   \$13.27
Common (1)	2/14/02	G	V	20	D   172,865
Common (1)					D   12,842

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative	3. Transaction Date	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities	8. Put or Call
						Title and Number	

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	Secu- rity	Date	Code	V	Amount	D	cisa- ble	Date	of Shares
Option (2)	11.0131						09/13/91	09/13/00	Common (1) 2,500
Option (2)	11.0131						09/13/92	09/13/00	Common (1) 2,500
Option (2)	11.0131						09/13/93	09/13/00	Common (1) 2,500
Option (2)	6.5625						04/14/95	04/14/03	Common (1) 31,250
Option (2)	6.5625						04/14/96	04/14/03	Common (1) 31,250
Option (2)	6.5625						04/14/97	04/14/03	Common (1) 31,250
Option (2)	6.5625						04/14/98	04/14/03	Common (1) 31,250
Option (2)	15.5938						9/17/99	1/12/05	Common (1) 34,400
Option (4)	15.5938						9/17/99	1/9/07	Common (1) 39,936
Option (4)	15.5938						1/9/00	1/9/07	Common (1) 19,669
Option-ISO (4)	15.5938						9/17/99	1/15/08	Common (1) 4,316
Option-ISO (4)	15.5938						1/15/00	1/15/08	Common (1) 4,316
Option-ISO (4)	15.5938						1/15/01	1/15/08	Common (1) 4,316
Option-NQ (4)	15.5938						9/17/99	1/15/08	Common (1) 7,284
Option-NQ (4)	15.5938						1/15/00	1/15/08	Common (1) 7,284
Option-NQ (4)	15.5938						1/15/01	1/15/08	Common (1) 7,284
Option (4)	19.25						1/15/00	1/15/09	Common (1) 10,000
Option (4)	19.25						1/15/01	1/15/09	Common (1) 10,000
Option (4)	19.25						1/15/02	1/15/09	Common (1) 4,806
Option-ISO (4)	19.25						1//15	1/15/09	Common (1) 5,194

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Option(4)	7.4688						11/18	11/18	Common (1)	33,334	
							00	09			
Option(4)	7.4688						11/18	11/18	Common (1)	33,333	
							01	09			
Option(4)	7.4688						11/18	11/18	Common (1)	33,333	
							02	09			

Explanation of Responses:

- (1) Each share of Common Stock contains a Right adopted on March 5, 1987, as amended and restated on February 14, 1996, and amended as of May 27, 1998 and March 1, 1999, pursuant to the Company's Rights Agreement which entitles holders of the Company's Common Stock in the event certain specified events occur to acquire 1/100th of a share of Series A Participating Preferred Stock at a price of \$145 per fractional share.
- (2) Right to buy pursuant to the Company's 1989 Stock Option Plan for Employees.
- (3) Shares held for my benefit as of December 31, 2001 under the Humana Retirement and Savings Plan ("HRSP") and a routine disposition of shares to fund an administrative fee assessment under a Tax-Conditioned Plan, exempt under Rule 16b-3(c).
- (4) Right to buy pursuant to the Company's 1996 Stock Incentive Plan.