

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP
Form 424B3
August 17, 2001

Pricing Supplement Dated August 13, 2001
(To Prospectus Dated February 20, 2001)

Rule 424(b) (3)
File No. 333-55440

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Fixed Rate

| | |
|------------------------------------|--|
| Agent: | Merrill Lynch |
| Principal Amount: | \$200,000,000.00 |
| Agent's Discount or Commission: | \$168,000.00 |
| Net Proceeds to Company: | \$199,832,000.00 |
| Interest Rate: | 4.680% per annum |
| Issue Date: | 08/13/01 |
| Maturity Date: | 08/13/03 |
| Interest Payment Dates: | The 1st day of each April and October and at Maturity, commencing October 1, 2001 and ending on the Maturity Date. |

Calculation Agent: GMAC

Interest Calculation:
 Regular Fixed Rate Note

Day Count Convention:
 Actual/360 for the period from / / to / /
 Actual/Actual for the period from / / to / /
 30/360 for the period from 08/13/01 to 08/13/03

Redemption:
 The Notes cannot be redeemed prior to the Stated Maturity Date.
 The Notes may be redeemed prior to Stated Maturity Date.
 Initial Redemption Date:
Initial Redemption Percentage: ____%
Annual Redemption Percentage Reduction: ____% until Redemption
Percentage is 100% of the Principal Amount.

Repayment:
 The Notes cannot be repaid prior to the Maturity Date.
 The Notes can be repaid prior to the Maturity Date at the option of
the holder of the Notes. (See Below)
 Optional Repayment Date(s):
Repayment Price: %

Currency:
Specified Currency: U.S. (If other than U.S. dollars, see attached)
Minimum Denominations: _____ (Applicable only if Specified
Currency is other than U.S. dollars)

Original Issue Discount: / / Yes No
Total Amount of OID: Yield to Maturity:
Initial Accrual Period:

Form: Book-Entry Certificated

Other: Principal Agent

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If as principal:

- / / The Notes are being offered at varying prices related to prevailing market prices at the time of resale.
- /X/ The Notes are beings offered at a fixed initial public offering price of 100% of principal amount.

If as agent:

The Notes are being offered at a fixed initial public offering price of ___% of principal amount.