

CASTLE A M & CO  
 Form 11-K  
 June 06, 2002

[ ] TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES AND EXCHANGE ACT OF

[ x ] ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE  
 ACT

OF 1934

For the fiscal year ended December 31, 2001

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

		2001	2000
Investments	\$65,893,845	\$73,980,817	
Receivables-			
Contributions-			
Employer	-	63,727	
Participant	-	377,788	
Interest and Dividends	202	203,106	
Other	-	28,561	
Total receivables	202	673,182	
Total assets	65,894,047	74,653,999	
LIABILITIES:			
Other payables	46,735	-	
NET ASSETS AVAILABLE FOR BENEFITS	\$65,847,312	\$74,653,999	

2001            2000

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beginning of year \$74,653,999 \$83,780,670

Additions to net assets attributed to-

Investment income-

Interest and dividend income	784,768	2,533,530
Realized gain on investments sold	227,227	38,919
Other, net	30,567	-

Contributions-

Employer contributions (Note 1)	300,090	444,451
Participant contributions (Note 1)	2,434,787	2,642,842
Total additions	3,777,439	5,659,742

		Deductions from net assets attributed to-			
		Distributions to former and active participants		10,343,868	13,273,230
		Unrealized depreciation in fair value of investments			
			held	2,229,012	1,451,400
		Other, net		11,246	61,783
	Total deductions			12,584,126	14,786,413
NET ASSETS AVAILABLE FOR BENEFITS,				\$65,847,312	\$74,653,999
end of year					

2001	2000	
Stated Principal Value Investment Fund	\$ 18,764,717	N/A
Fixed Income and Government Fund	N/A	16,503,050
Mutual funds-		
Equity Fund	31,418,388	37,991,520

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Aggressive Equity Fund	N/A	5,596,288
Balanced Fund	6,003,356	5,587,029

2001	2000		
Common stock		\$ (241,922)	\$(1,094,376)
Mutual funds		(1,759,863)	(318,105)
Total depreciation of investments		\$(2,001,785)	\$ (1,412,481)
2001	2000		
Net assets-			
A.M. Castle Common Stock		\$2,183,522	\$3,019,926
Receivables(net of accruals)		2,909	12,118
		\$2,186,431	\$3,032,044
Changes in net assets-			
Net depreciation		\$ (241,922)	\$(1,094,376)
Participant contributions		63,022	40,018
Employer contributions		11,243	6,867
Disposal of Keystone Ltd.		-	(110, 000)
Partnership Fund stock			
Distributions to participants		(267,938)	(331,082)
Other payables		(1,115)	
Transfers to other funds		(408,903)	1,146,791
		\$ (845,613)	\$ (341,782)

Schedule I

(e)

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			<b>Current</b>	
(a)	(b) Identity of Issuer	(c) Description of Investment	(d) Cost	Value
	<b>*A.M. CASTLE &amp; CO.</b>	AM Castle & Co. common stock	\$3,413,593	\$2,183,522
	PIMCO Advisors, Montag-Caldwell Growth, and John Hancock Core Equity	Equity Fund	29,959,655	31,418,388
	Chicago Trust	Stated Principal Value Investment  Fund	18,432,578	18,764,717
	Montag & Caldwell	M&C Growth Fund	138,758	136,000
	PIMCO Advisors	Value Fund	109,223	101,763
	Europacific Growth	International Growth Fund	795,256	581,265
	Black Rock	Aggressive Equity Fund	5,284,640	2,836,403
	Vanguard/Wellesley Vanguard	Balanced Fund	6,157,317	6,003,356
	Institutional Index	Institutional Index Fund	2,030,856	1,691,742
	* LOAN FUND	Participant loans, 9.50% to 10.75%	2,176,688	2,176,689
		Total assets held for  investment purposes	\$68,498,564	\$65,893,845

Date:	/S/
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Member

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Member