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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Item Other Events

8.01

Item Financial Statements and Exhibits

9.01

Exhibit
99 Press Release by Butler National Corporation Announcing Agreement With Bally Gaming.

On May 4, 2015 Butler National Corporation issued a press release announcing that its subsidiary, BHCMC, LLC, has completed a \$5.5 Million debt refinancing transaction. See attached Exhibit 99.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

BUTLER NATIONAL CORPORATION
(Registrant)

 s/s Clark D. Stewart
May 4, 2015 Clark D. Stewart
Date (President and Chief Executive Officer)

 s/s Craig D. Stewart
May 4, 2015 Craig D. Stewart
Date (Chief Financial Officer)
