

DAIS ANALYTIC CORP  
Form 5  
January 10, 2014

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box if  
no longer subject  
to Section 16.  
Form 4 or Form  
5 obligations  
may continue.  
See Instruction  
1(b).  
Form 3 Holdings  
Reported  
Form 4  
Transactions  
Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL  
OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
Number: 3235-0362  
Expires: January 31,  
2005  
Estimated average  
burden hours per  
response... 1.0

1. Name and Address of Reporting Person \*  
**SAMUELS LEONARD**

(Last) (First) (Middle)

**1011 CENTENNIAL ROAD**

(Street)

2. Issuer Name **and** Ticker or Trading  
Symbol  
**DAIS ANALYTIC CORP [DLYT]**

3. Statement for Issuer's Fiscal Year Ended  
(Month/Day/Year)  
**12/31-06:00/2013**

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_ 10% Owner  
\_\_\_\_ Officer (give title \_\_\_\_ Other (specify  
below) below)

6. Individual or Joint/Group Reporting

(check applicable line)

**PENN VALLEY, PA 19072**

☒ Form Filed by One Reporting Person  
☐ Form Filed by More than One Reporting  
Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Dais Common (1)	Â	Â	Â	Â Â Â	9,978,165 (1)	D	Â

Reminder: Report on a separate line for each class of  
securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information  
contained in this form are not required to respond unless  
the form displays a currently valid OMB control number.**

SEC 2270  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if	4. Transaction	5. Number	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title Underly
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Security (Instr. 3)	or Exercise Price of Derivative Security	any (Month/Day/Year)	Code (Instr. 8)	of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(A)	(D)	Date Exercisable	Expiration Date	Title
05/12/11 Warrant	\$ 0.45	Â	Â	Â	Â	Â	05/12-05:00/2011	05/12-05:00/2016	Dais Comm
09/17/09 Warrant	\$ 0.75	Â	Â	Â	Â	Â	09/17-05:00/2009	09/17-05:00/2014	Dais Comm
10/09/2009	\$ 0.75	Â	Â	Â	Â	Â	10/09-05:00/2009	10/09-05:00/2014	Dais Comm

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SAMUELS LEONARD 1011 CENTENNIAL ROAD PENN VALLEY, PA 19072	Â	Â	Â	Â

## Signatures

/s/ Leonard  
Samuels

01/10-06:00/2014

Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 2,724,696 shares of common stock held jointly with Leah Kaplan-Samuels, my wife. Includes 5,860,969 shares of common stock held in Leonard Samuels' IRA accounts. Includes warrants as listed in Table II of this Form 5 exercisable for the purchase of shares of common stock. Includes 155,000 shares underlying warrants held jointly with Leah Kaplan-Samuels.

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### Remarks:

75,000 of the 10/09/09 warrants and all of the 09/17/2009 warrants are held jointly with Leah Kaplan-Samuels.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.