

ENERGY FOCUS, INC/DE

Form 3

May 30, 2014

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

Expires: January 31, 2005

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

Â Huang Gina

(Last)

(First)

(Middle)

2. Date of Event Requiring Statement

(Month/Day/Year)

02/27/2012

3. Issuer Name and Ticker or Trading Symbol  
ENERGY FOCUS, INC/DE [EFOI]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

\_\_\_\_ Director    ☒ 10% Owner  
\_\_\_\_ Officer    \_\_\_\_ Other  
(give title below)    (specify below)

PORTCULLIS TRUSTNET  
CHAMBERS,Â ROAD TOWN,  
TORTOLA

(Street)

BRITISH VIRGIN  
ISLANDSÂ 3444

(City)

(State)

(Zip)

6. Individual or Joint/Group Filing(Check Applicable Line)  
\_\_\_\_ Form filed by One Reporting Person  
\_X\_ Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Common Stock

4,000,000

I

Held by Jag International Co Ltd.  
(1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and Expiration Date (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership (Instr. 5)

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|                                      | Date<br>Exercisable | Expiration<br>Date | (Instr. 4)<br>Title | Amount or<br>Number of<br>Shares | Price of<br>Derivative<br>Security | Derivative<br>Security:<br>Direct (D)<br>or Indirect<br>(I)<br>(Instr. 5) |   |
|--------------------------------------|---------------------|--------------------|---------------------|----------------------------------|------------------------------------|---|---|
| Warrants to purchase<br>Common Stock | 02/27/2012          | 02/27/2015         | Common<br>Stock     | 2,000,000                        | \$ 0.43 <sup>(3)</sup>             | I   | Held by Jag<br>International Ltd.<br><u>(1)</u>           |
| Convertible<br>Subordinated Note     | 04/30/2013          | 12/31/2015         | Common<br>Stock     | 4,347,826                        | \$ 0.23                            | I   | Held by Brilliant<br>Start Enterprise,<br>Inc. <u>(2)</u> |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |         |       |
|---|---------------|-----------|---------|-------|
|   | Director      | 10% Owner | Officer | Other |
| Huang Gina<br>PORTCULLIS TRUSTNET CHAMBERS<br>ROAD TOWN, TORTOLA<br>BRITISH VIRGIN ISLANDS 3444                       | Â             | Â X       | Â       | Â     |
| Brilliant Start Enterprise, Inc.<br>PORTCULLIS TRUSTNET CHAMBERS<br>ROAD TOWN, TORTOLA<br>BRITISH VIRGIN ISLANDS 3444 | Â             | Â X       | Â       | Â     |

## Signatures

/s/ Frank Lamana as  
Attorney-in-Fact

05/30/2014

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Ms. Huang is the sole owner of Jag International Ltd.

(2) Ms. Huang is the Chairman of Brilliant Start Enterprise, Inc.

(3) Warrant was originally issued at \$0.54/share; however, was re-priced per the terms of the warrant to \$0.43/share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.