

GEOPETRO RESOURCES CO
Form 8-K
July 31, 2012
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 30, 2012

GeoPetro Resources Company
(Exact name of registrant as specified in its charter)

| | | |
|-----------------------------------------------------------------|---------------------------------------|-------------------------------------------------|
| California (State or other jurisdiction of incorporation) | 001-16749 (Commission File Number) | 94-3214487 (IRS Employer Identification No.) |
|-----------------------------------------------------------------|---------------------------------------|-------------------------------------------------|

150 California Street, Suite 600
San Francisco, CA 94111
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (415) 398-8186

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 3.01. Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.

On July 30, 2012, GeoPetro Resources Company (the “Company”) , filed a plan with the NYSE MKT (the “Exchange”) as required, of how the Company intends to regain compliance with the Exchange’s continued listing standards, specifically Section 1003(a)(iv) of the NYSE MKT Company Guide.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GEOPETRO RESOURCES COMPANY

Date: July 31, 2012

By: /s/ Stuart J. Doshi
Stuart J. Doshi, President, Chief
Executive Officer and Chairman