

65 Enterprise

Address of Principal Executive Office (Street and Number)

Aliso Viejo, California 92656

City, State and Zip Code

PART II

RULE 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

S(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

S(b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and

£(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III

NARRATIVE

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period:

Due to unforeseeable circumstances which caused a delay in preparing the financial statements for the period ended March 31, 2012, the Registrant respectfully requests an extension for the filing of its Quarterly Report on Form 10-Q for the period ended March 31, 2012.

PART IV

OTHER INFORMATION

Name and telephone number
(1) of person to contact in regard
to this notification

| | | |
|------------------|----------------|-----------------------|
| Tom | 949 | 330-8060 |
| Djokovich | | |
| (Name) | (Area Code) | (Telephone Number) |

Have all other periodic
reports required under
Section 13 or 15(d) of the
Securities Exchange Act of
1934 or Section 30 of the
Investment Company Act of
(2) 1940 during the preceding 12
months or for such shorter
period that the registrant was
required to file such report(s)
been filed ? If answer is no,
identify report(s).

Yes
S No £

Is it anticipated that any significant change in results of operations from the corresponding period for the (3)last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof ?

Yes No S
£

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made: **N/A**

XSUNX, INC.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

May
Date *15,* By */s/ Tom M.*
2012 *Djokovich*

Name: Tom M.
Djokovich
**Title: Chief
Executive Officer**