CELGENE CORP /DE/ Form 8-K/A May 22, 2008

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM 8-K/A

# CURRENT REPORT Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 7, 2008

#### **Celgene Corporation**

(Exact name of registrant as specified in its charter)

Delaware 0-16132 22-2711928

(State or other Jurisdiction of

(Commission File Number)

(IRS Employer Identification No.)

Incorporation)

**86 Morris Avenue, Summit, New Jersey**(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: 908-673-9000

#### **Not Applicable**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

# **Explanatory Note**

This amendment is being filed to amend and supplement Item 9.01 of the Current Report on Form 8-K filed by Celgene Corporation on March 7, 2008 to include the unaudited pro forma financial statements required pursuant to Article 11 of Regulation S-X.

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#### **Section 9 – Financial Statements and Exhibits**

#### **Item 9.01 Financial Statement and Exhibits**

#### (b) Pro forma financial information

The pro forma financial information required by this Item is furnished as Exhibit 99.1.

### (d) Exhibits

99.1 Unaudited pro forma condensed consolidated balance sheet and statement of operations, as of and for the year ended December 31, 2007.

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### **CELGENE CORPORATION**

By: /s/ David W. Gryska

David W. Gryska

Senior Vice President and Chief Financial Officer

Dated: May 22, 2008

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# **EXHIBIT INDEX**

Exhibit Number	Description
99.1	Unaudited pro forma condensed consolidated balance sheet and statement of operations, as of and for the year ended December 31, 2007.
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