

JAKKS PACIFIC INC
Form DEFA14A
September 16, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): September 16, 2011

JAKKS PACIFIC, INC.
(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of Incorporation)

0-28104
(Commission File Number)

95-4527222
(IRS Employer Identification No.)

22619 Pacific Coast Highway, Malibu,
California
(Address of Principal Executive Offices)

90265
(Zip Code)

(310) 456-7799
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

Attached hereto is a statement that Stephen G. Berman, Chief Executive Officer, President, Secretary and Director of the Company (the "Company") intends to make at the 2011 Annual Meeting of JAKKS Pacific, Inc. relating to Oaktree Capital Management, L.P.'s indication of interest in acquiring the Company (the "Statement").

The Company hereby incorporates by reference the Statement, attached hereto as Exhibit 99.1, and made a part of this Item 8.01.

Item 9.01 Financial Statements and Exhibits.

| Exhibit Number | Description |
|----------------|--------------------------|
| 99.1 | Annual Meeting Statement |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JAKKS PACIFIC, INC.

Date: September 16, 2011

By:

/s/ STEPHEN G. BERMAN

Name:

Stephen G. Berman

Title:

Chief Executive Officer, President,
Secretary and Director

Exhibit Index

| Exhibit Number | Description |
|----------------|--------------------------|
| 99.1 | Annual Meeting Statement |
